

INVICTA LEISURE LIMITED
Registered number 02464159
(the "Company")

SOLVENCY STATEMENT MADE UNDER SECTION 643 OF THE COMPANIES ACT 2006
FOR THE PURPOSES OF SECTION 642 OF THAT ACT

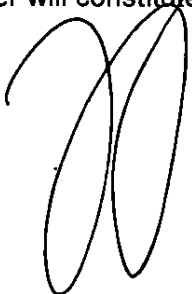
Date *19th August* 2010

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- 1 as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

This statement is made on the date stated above. It may be signed by the directors in counterpart which when taken together will constitute one Solvency Statement

Jog Dhody



David Leatherbarrow

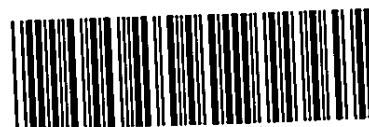


John Cleland



Richard Segal

THURSDAY



RM 19/08/2010 117
COMPANIES HOUSE