

Statement of capital

Lorien Limited

Companies House

23 September 2009

Dear Sirs,

Lorien Limited, registered number 02458347 (the "Company")

Statement of capital as required by the Companies Act 2006, section 644, as adapted by the Companies Act 2006 (Commencement No. 7 Transitional Provisions and Savings) Order 2008, Reg. 4

This memorandum of capital has been prepared in relation to the Special Resolution of the Company passed as a written resolution on 23 September 2009 reducing the capital of the Company.

The details of the Company's share capital as reduced by the Special Resolution are as follows:

- (a) The issued share capital is £1.00, consisting of 1 ordinary share of £1.00 each;
- (b) All issued shares are deemed fully paid up;
- (c) The authorised share capital of the Company is £4,561 divided into 4,001 ordinary shares of £1.00 each and 650 "A" ordinary shares of £1.00 each.

Yours faithfully,


for and on behalf of Lorien Limited

WEDNESDAY



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RX12UDPN
30/09/2009
COMPANIES HOUSE

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