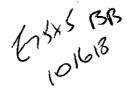


Please complete in typescript, or in bold black capitals.



363a

Annual Return

Company Number

2455416

Company Name in full	Del Monte Foods International Limited

* F363AD40 *

Date of this return (See note 1) The information in this return is made up to

Day	Month	Year
27	09	1997

Date of next return(See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day	Month	Year
27	09	1998

Registered Office (See note 3) Show here the address at the date of this return.

Any change of registered office must be notified on form 287.

DEL MONTE HOUSE

LONDON ROAD

Post town

STAINES

County / Region

MIDDLESEX

Postcode

TW18 4JD

Principal business activities

(See note 4)

Show trade classification code number(s) for the principal activity or activities.

1533		

If the code number cannot be determined, give a brief description of principal activity.



Form revised March 1995

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff

for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland DX 235 Edinburgh

1					
Register of members of the register of members is no registered office, state here where					
	<u></u>				
	Post town				
Со	unty / Region			Postcode	
	L				
Register of Debentur	e holders				
(See note 6) If there is a register of debents and it is not kept at the register	ure holders				
state here where it is kept.					
	Post town				
_	<u></u>			Postcode	
C	ounty / Region	•		_)	
	. 7				
Company type (See not	te /)				
Public limited company					
Private company limited by share	es	x			
Private company limited by guar- share capital					
Private company limited by shar section 30	es exempt under		lease mark t	he appropriate box	
Private company limited by guar under section 30	rantee exempt				
Private unlimited company with	share capital				
Private unlimited company with	out share capital				
Company Secretary	(see notes 1-5)	Details of a new com	pany secreta	ary must be notified	on form 200a.
(Please photocopy this area to provide Name	* Style / Title			*Honours etc	
details of joint secretaries).	Forename(s)	TIMOTHY JAMES			
	Surname	HUNT			
* Voluntary details.	Garrianio				
Prev	ious forename(s)				
Pre	vious surname(s)				
Addres	s	THE WHITE HOUSE			
Addies	-	BUNCH LANE			
Usual residential		BONGIT LANG			
address must be given. In the case of a	Post town	HASLEMERE			
corporation, give the registered or principal office address.	County / Region	SURREY		Postcode	GU27 1ET
OHICE AUGIOSS.	Country	ENGLAND			

` Directors (see n Please list directo	otes 1 to Or s in alp	habetical order.	Details of new direc	tors must be notifie	ea on torm 20	3 8 a		
N	lame	* Style / Title				Day	Month	Year
		* Honours etc		Da	ate of birth	05	01	1936
		Forename(s)	PAUL SINGH					-
		Surname	DANOWA					
	Prev	ious forename(s)						
	Pre	vious surname(s)						
A	Address		26D TWIN TOWERS	CONDOMINIUM, AYA	LA AVENUE			
Usual residentia								
address must be given. In the case corporation, give	e of a the	Post town	MAKATI CITY					
registered or prin office address.	icipal	County / Region			Postcode			
		Country	PHILIPPINES		Nationality			
E	Business	occupation	CEO DM PHILIPPINES	s, INC.				
(Other dir	ectorships	NO OTHER DIRECTO	RSHIPS				
* Voluntary details.								
				, M-				
ı	Name	* Style / Title				Day	Month	Year
		* Honours etc		D	ate of birth	20	01	1945
		Forename(s)	FRANCOIS					
		Surname	DE LAVALETTE					
	Prev	vious forename(s)						·
	Pre	vious surname(s)						
	Address		FLAT 9 STANHOPE	COURT, 56 STANHOR	PE GARDENS			
Usual residenti	ial							
address must be given. In the cas corporation, give	se of a	Post town	LONDON					
registered or prin office address.	ncipal	County / Region			Postcode	SW7	5RF	
			ENGLAND		Nationality	L		
	D	Country	PRESIDENT & COO		J	<u>L</u>		·
		s occupation		NDOLUBO.				
	Other di	rectorships	NO OTHER DIRECTO	DKSHIPS				

riease list direc	tors in al	phabetical order	Details of new directors must be		.004.		
	Name	* Style / Title			Day	Month	Year
		* Honours etc		Date of birth	03	03	1952
		Foreneme(s)	MANUEL LINO SILVA			<u> </u>	
		Surname	DE SOUSA OLIVEIRA				<u></u>
	Pre	vious forename(s)					
	I	Previous surname					
	Address		11 ICEHOUSE WOOD				<u> </u>
Usual resident address must b given. In the car	е	Post town	OXTED				
corporation, giv registered or pri	e the	County / Region	SURREY	Postcode	RH8 9	DN	
office address.		Country	ENGLAND		11110 9		- ·
	National	ity					
	Business	cocupation	CHARTERED ACCOUNTANT		 .		
	Other di	rectorships	NO OTHER DIRECTORSHIPS				
				<u></u>			
							<u>-</u> -
	Name	* Style / Title		г	Day	Month	Year
		* Honours etc		Date of birth	26	10	1960
			CLIFFORD THOMAS				ļ
		Forename(s)	CLIFFORD THOWAS				
		Forename(s) Surname	ELPHICK				
	Prev						
		Surname					
		Surname rious forename(s)					
Usual residenti	F Address	Surname rious forename(s)	ELPHICK				
Usual residenti address must be given. In the cas	Address <i>ial</i> e se of a	Surname rious forename(s)	ELPHICK				
Usual residentiaddress must be given. In the cas corporation, give registered or prin	Address ial se of a set the	Surname rious forename(s) Previous surname	ELPHICK 17A REDHILL ROAD	Postcode	2057		
Usual residenti address must be given. In the cas corporation, give	Address ial se of a set the	Surname rious forename(s) Previous surname Post town	ELPHICK 17A REDHILL ROAD MORNINGSIDE	Postcode	2057		
Usual residentiaddress must be given. In the cas corporation, give registered or prir office address.	Address ial se of a set the	Surname rious forename(s) Previous surname Post town County / Region Country	ELPHICK 17A REDHILL ROAD MORNINGSIDE TRANSVAAL	Postcode	2057		
Usual residentia address must be given. In the cas corporation, give registered or prir office address.	Address ial ese of a ethe ncipal	Surname rious forename(s) Previous surname Post town County / Region Country	ELPHICK 17A REDHILL ROAD MORNINGSIDE TRANSVAAL	Postcode	2057		
Usual residentiaddress must be given. In the cas corporation, give registered or prir office address.	Address ial ese of a ethe ncipal Nationali	Surname rious forename(s) Previous surname Post town County / Region Country	ELPHICK 17A REDHILL ROAD MORNINGSIDE TRANSVAAL SOUTH AFRICA	Postcode	2057		

* Directors(se Please list dire	e notes 1-5) ctors in al) Iphabetical order	Details of new directors n	nust be notified on form	288a.		
	Name	* Style / Title			Day	Month	Year
		* Honours etc		Date of birth	12	09	1951
		Foreneme(s)	JACQUES			<u> </u>	
		Surname	FRAGIS				
	Pre	vious forename(s)					
	i	Previous surname					
	Address		39 KINGSLEY WAY, HAMPS	STEAD GARDEN SUBURB			
Usual residen	otial						
address must given. In the ca	be ase of a	Post town	LONDON				· · ·
corporation, given registered or proffice address.	rincipal	County / Region		Postcode	N2 OE	:H	
office address.	•	Country	ENGLAND				
	National	ity					
	Business	occupation	GROUP FINANCE DIRECTOR	3			
	Other directorships		NO OTHER DIRECTORSHIPS	3			
						···	
			<u> </u>				
	Name	* Style / Title			Day	Month	Vaar
	Name	* Style / Title * Honours etc		Date of birth	Day	Month 10	Year
	Name	·	KEITH MICHAEL	Date of birth			
	Name	* Honours etc	KEITH MICHAEL HOSKING	Date of birth			
		* Honours etc Forename(s) Surname		Date of birth			
	Prev	* Honours etc Forename(s) Surname vious forename(s)		Date of birth			
	Prev	* Honours etc Forename(s) Surname	HOSKING				
	Prev	* Honours etc Forename(s) Surname vious forename(s)					
Usual residen	Prev F Address	* Honours etc Forename(s) Surname vious forename(s) Previous surname	HOSKING				
address must it given. In the ca corporation, give	Prev Address tial be ase of a ve the	* Honours etc Forename(s) Surname vious forename(s) Previous surname Post town	HOSKING		11		
address must if	Prev Address tial be ase of a ve the rincipal	* Honours etc Forename(s) Surname vious forename(s) Previous surname Post town County / Region	HOSKING GOOD HOPE HOMESTEAD,		11		
address must I given. In the ca corporation, given registered or property of the care of t	Prevential be ase of a ve the rincipal	* Honours etc Forename(s) Surname vious forename(s) Previous surname Post town County / Region Country	HOSKING	GROOT DRAKENSTEIN	11		
address must I given. In the ca corporation, given registered or property of the care of t	Prevential Address Itial be ase of a ve the rincipal Nationali	* Honours etc Forename(s) Surname vious forename(s) Previous surname Post town County / Region Country	GOOD HOPE HOMESTEAD, SOUTH AFRICA	GROOT DRAKENSTEIN Postcode	11		
address must I given. In the ca corporation, given registered or property of the care of t	Prevential Address tial be ase of a ve the rincipal Nationali Business	* Honours etc Forename(s) Surname vious forename(s) Previous surname Post town County / Region Country ty occupation	HOSKING GOOD HOPE HOMESTEAD, SOUTH AFRICA MD - ANGLO AMERICAN FA	GROOT DRAKENSTEIN Postcode	11		
address must I given. In the ca corporation, given registered or property of the care of t	Address Address Address Atial be ase of a we the rincipal Nationali Business Other dir	* Honours etc Forename(s) Surname vious forename(s) Previous surname Post town County / Region Country	GOOD HOPE HOMESTEAD, SOUTH AFRICA	GROOT DRAKENSTEIN Postcode	11		

 Directors(see Please list direct 	notes 1-5) <i>tors in alt</i>	phabetical order	Details of new director	ors must be notif	ied on form 2	.88a.		
	Name	* Style / Title				Day	Month	Voor
		* Honours etc			ate of birth	Day 18	01	1957
		Foreneme(s)	JONATHAN					
		Surname	IMERMAN					
	Prev	rious forename(s)						
	F	Previous surname						
			`PENINSULA HOUSE',	281 BLACKLAND F	ROAD			
•	Address					<u> </u>		:
Usual residenti address must be								
given. In the cas corporation, give	se of a	Post town	ATLANTA					
registered or prir	ncipal	County / Region	GEORGIA		Postcode	30342	2	
		Country	UNITED STATES				,,,	
	Nationali	ty						
Business		occupation	CEO OF PEN HOUSE CA	AP GROUP				····
(Other dire	ectorships	NO OTHER DIRECTORS	HIPS				
						<u> </u>		
					·			
ľ	Name	* Style / Title				Day	Month	Year
		* Honours etc		D	ate of birth	28	09	1925
		Forename(s)	SAMUEL		-			
		Surname	IMERMAN					
	Previ	ious forename(s)						
	Р	revious surname						
ı	Address		APARTMENT 15F, PARK	(PLACE		<u> ,, </u>		
Usual residentia	ial		2660 PEACH TREE ROA	D				
address must be given. In the cas	e of a	Post town	ATLANTA				···	
corporation, give registered or prin office address.	• •	County / Region	GEORGIA		Postcode	30305		
		Country	UNITED STATES			<u> </u>		
7	Nationalit	y						
E	Business	occupation	EXE DIR OF DM ROYAL	GROUP				
(Other dire	ectorships	NO OTHER DIRECTORS	HIPS				
		l						1

	notes 1-5) Iphabetical order	Details of new directors	must be notifie	d on form 2	88a.		
	Name	* Style / Title				Day	Month	Vear
		* Honours etc		Da	te of birth	21	09	1.955
		Foreneme(s)	VIVIAN SAUL			* -		
		Surname	IMERMAN					
	Pre	vious forename(s)						
		Previous surname						·
	Address		HEATH HOUSE, 64 REDIN	GTON ROAD				
Usual resident	ial .		HAMPSTEAD					
address must b given. In the ca corporation, giv	se of a	Post town	LONDON					
registered or pri office address.	incipal	County / Region			Postcode	NW3 7	'RS	
		Country	ENGLAND					
	National	ity						
Business		s occupation	CHIEF EXECUTIVE OFFICE	R				
	Other di	rectorships	NO OTHER DIRECTORSHI	PS				
	Name	* Style / Title				Dave	D.C. a sadda	Vana
				Dat	te of birth	Day 24	Month 04	1945
		* Honours etc	1				! :	
		* Honours etc Forename(s)	HYMIE REUVIN	<u> </u>	L_			
			HYMIE REUVIN		L			
	Prev	Forename(s)	[L			
		Forename(s) Surname	[L			
		Forename(s) Surname vious forename(s)	[DN .				
	ı	Forename(s) Surname vious forename(s)	LEVIN	DN .	L			
Usual resident	Address <i>ial</i> e	Forename(s) Surname vious forename(s) Previous surname	LEVIN	DN .				
Usual resident address must be given. In the case corporation, give registered or pri	Address <i>ial</i> e se of a e the	Forename(s) Surname vious forename(s) Previous surname Post town	6 6TH STREET, HOUGHTO	DN	Postcode	2198		
Usual resident address must be given. In the case corporation, give	Address <i>ial</i> e se of a e the	Forename(s) Surname vious forename(s) Previous surname Post town County / Region	LEVIN 6 6TH STREET, HOUGHTO	DN .	Postcode	2198		
Usual resident address must be given. In the case corporation, give registered or prin office address.	Address ial e se of a e the ncipal	Forename(s) Surname vious forename(s) Previous surname Post town County / Region Country	LEVIN 6 6TH STREET, HOUGHTO JOHANNESBURG TRANSVAAL	DN .	Postcode	2198		
Usual residents address must be given. In the case corporation, given registered or prinoffice address.	Address ial e se of a e the ncipal	Forename(s) Surname vious forename(s) Previous surname Post town County / Region Country	LEVIN 6 6TH STREET, HOUGHTO JOHANNESBURG TRANSVAAL	DN	Postcode	2198		
Usual residents address must be given. In the case corporation, given registered or prinoffice address.	Address ial e se of a e the ncipal Nationali Business	Forename(s) Surname vious forename(s) Previous surname Post town County / Region Country	LEVIN 6 6TH STREET, HOUGHTO JOHANNESBURG TRANSVAAL SOUTH AFRICA		Postcode	2198		
Usual residents address must be given. In the case corporation, given registered or prinoffice address.	Address ial e se of a e the ncipal Nationali Business Other dir	Forename(s) Surname vious forename(s) Previous surname Post town County / Region Country ity coccupation	LEVIN 6 6TH STREET, HOUGHTO JOHANNESBURG TRANSVAAL SOUTH AFRICA ATTORNEY		Postcode	2198		

Please list dire		, Iphabetical order	Details of new directo	ta muat ne motini	ou on 101111 2			
	Name	* Style / Title				Day	Month	Year
		* Honours etc		D	ate of birth	01	06	1949
		Foreneme(s)	ANTHONY JOHN					
		Surname	TRAHAR					
	Pre	vious forename(s)		-				· · · · · ·
		Previous surname				<u> </u>		
	Address	,	2 STAN CLOSE, MORNI	NGSIDE			<u> </u>	
Usual residen	ntial							
address must given. In the ca	be ase of a	Post town	SANDTON			- 		
corporation, giver registered or proffice address.	rincipal	County / Region	TRANSVAAL		Postcode	2199		
onice address.	•	Country	SOUTH AFRICA					
	National	ity						
	Business	s occupation	EXE DIR OF ANGLO AM	ERICAN				
	Other di	rectorships	NO OTHER DIRECTORS	HIPS				
	Name	* Style / Title						
	Name	* Style / Title				Day	Month	Year
	Name	* Honours etc		Da	ate of birth	Day	Month	Year
	Name	* Honours etc Forename(s)		Da	ate of birth	Day	Month	Year
		* Honours etc Forename(s) Surname		Da	ate of birth	Day	Month	Year
		* Honours etc Forename(s)		Da	ate of birth	Day	Month	Year
	Prev	* Honours etc Forename(s) Surname		Da	ate of birth	Day	Month	Year
	Prev	* Honours etc Forename(s) Surname vious forename(s) Previous surname		Da	ate of birth	Day	Month	Year
Usual residen	Prev I	* Honours etc Forename(s) Surname vious forename(s) Previous surname		Da	ate of birth	Day	Month	Year
address must I given. In the ca	Prev Address otial be ase of a	* Honours etc Forename(s) Surname vious forename(s) Previous surname		Da	ate of birth	Day	Month	Year
address must I given. In the ca corporation, given registered or pro-	Prev Address atial be ase of a ve the rincipal	* Honours etc Forename(s) Surname vious forename(s) Previous surname		Da	Postcode	Day	Month	Year
address must I given. In the ca corporation, given	Prev Address atial be ase of a ve the rincipal	* Honours etc Forename(s) Surname vious forename(s) Previous surname Post town		Da		Day	Month	Year
address must I given. In the ca corporation, given registered or pro-	Prev Address atial be ase of a ve the rincipal	* Honours etc Forename(s) Surname vious forename(s) Previous surname Post town County / Region Country		Da		Day	Month	Year
address must I given. In the ca corporation, given registered or pro-	Address Atial be ase of a ve the rincipal	* Honours etc Forename(s) Surname vious forename(s) Previous surname Post town County / Region Country		Da		Day	Month	Year
address must I given. In the ca corporation, given registered or pro-	Address Address Atial be ase of a ve the rincipal Nationali Business	* Honours etc Forename(s) Surname vious forename(s) Previous surname Post town County / Region Country		Da		Day	Month	Year

Issued share capital (see note 9) Enter details of all the shares in issue at the date of this return.	Class (e.g. Ordinary/Preference)	shares issued	Nominal Value (i.e. Number of shares issued multiplied by nominal value per share)
	20 PENCE ORDINARY	288,761,427	£ 57,752,285.40
	Totals	288,761,427	£ 57,752,285.40
List of past and present members (Use attached schedule where appropriate) A full list is required if one was not included with either of the last two	There were no change:		
returns. (see note 10)	A list of changes is en	on pape	in another format
	A full list of members i	is enclosed X	
Elective resolutions (Private companies only) (See note 11)	If at the date of this re	turn an election is in fo annual general meetin	rce to dispense with gs, mark this box
	If at the date of this re laying acc	eturn an election is in fo counts in general meetir	rce to dispense with ligs, mark this box
Certificate	I certify that the information knowledge and belief.	nation given in this retu	rn is true to the best of my
Signed † Please delete as appropriate.	† a directo/secretary	Dat	e 2/10/97
When you have signed the return send it with the fee to the Registrar of Compani Cheques should be made payable to Companies House.	es. This return includ	es (enter number)	ontinuation sheets.
Please give the name, address, telephone number, and if available, a DX number and Exchange, for	TIMOTHY JAMES HUNT, DEL N	IONTE HOUSE, LONDON ROAD, ST.	AINES, TW18 4JD
the person Companies House should contact if there is any query.		Tel 01784 4474	100
	DX number	DX exchange	



List of past and present members

Please complete in typescript, or in bold black capitals.	Schedule to form	m 363a, 363b	
Company Number	2455416		
Company Name in full	Del Monte Foods International Limited		
	Number of shares or amount of stock held by existing members at date of this return.	the date of the last ret first return, since the is company) by (a) persons who are st	
Name and address	amount a	umber or Date of amount registration ansferred of transfer	Remarks
CHARTERHOUSE EUROPEAN MANAGERS LIMITEI 85 WATLING STREET, LONDON, EC4M 9BJ	"B" Ordinary 1p 85,185		
DEL MONTE INTERNATIONALE S.A. 2 BOULEVARD ROYAL, L-2953	20 pence Ordinary 288,761,427		
THE ROYAL BANK OF SCOTLAND CAPITAL HOUSE BUILDING, BATH STREET, ST HELIER, JERSEY	"B" Ordinary 1p		
THE ROYAL BANK OF SCOTLAND CAPITAL HOUSE BUILDING, BATH STREET, ST HELIER, JERSEY	"B" Ordinary 1p 64,664		