

AM02

Notice of statement of affairs in administration



Companies House

FRIDAY



A14 *A7WG4EQH* #332
04/01/2019
COMPANIES HOUSE

1 Company details

Company number 02454830
Company name in full WINDWARD PROSPECTS LIMITED

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s) COLIN
Surname HARDMAN

3 Administrator's address

Building name/number SMITH & WILLIAMSON LLP
Street 25 MOORGATE
Post town LONDON
County/Region LONDON
Postcode EC2R 6AY
Country UK

4 Administrator's name

Full forename(s) FINBARR
Surname O'CONNELL

① Other administrator
Use this section to tell us about
another administrator.

5 Administrator's address

Building name/number SMITH & WILLIAMSON LLP
Street 25 MOORGATE
Post town LONDON
County/Region LONDON
Postcode EC2R 6AY
Country UK

② Other administrator
Use this section to tell us about
another administrator.

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6

Attachment

I have attached a copy of:



Statement of affairs



Statement of concurrence

7

Date of the statement of affairs

Date

d	d	m	m	y	y	y	y
1	3	1	2	2	0	1	8

8

Date of the statement of concurrence (if applicable)

Date

d	d	m	m	y	y	y	y
1	3	1	2	2	0	1	8

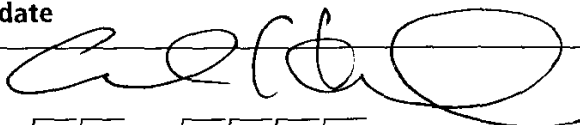
9

Sign and date

Administrator's
Signature

Signature

x



x

Signature date

d	d	m	m	y	y	y	y
0	2	0	1	2	0	1	9

Statement of affairs

Name of Company Windward Prospects Limited	Company number 02454830
In the High Court of Justice Business and Property Courts of England and Wales	Court case number CR-2018-009110

(a) Insert name and address of
registered office of the company

Statement as to the affairs of (a)

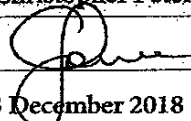
Windward prospects Limited of Cannon Place, 78 Cannon Street, London, EC4N 6AF

(b) Insert date

on the (b) 26 October 2018, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above-named company as at (b) 26 October 2018 the date that the company entered administration.

Full name Christopher Peter John Gower
Signed 
Dated 13 December 2018

Assets

None

None

Investments

Contingent receivable

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
12,028,100	Unknown
600	500
8,330,000	8,330,000
24,758	0
20,383,458	8,330,500

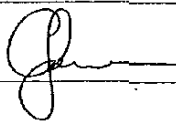
Signature

Date 13/12/18

A1 – Summary of Liabilities

	Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£ 8,330,500
Liabilities	
Preferential creditors:-	£ 35,237
Estimated deficiency/surplus as regards preferential creditors	£ 8,295,263
Estimated prescribed part of net property where applicable (to carry forward)	£
Estimated total assets available for floating charge holders	£
Debts secured by floating charges	£
Estimated deficiency/surplus of assets after floating charges	£
Estimated prescribed part of net property where applicable (brought down)	£
Total assets available to unsecured creditors	£ 8,295,263
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£
a.Unsecured non-preferential company creditor claims	9,725,868
b.Unsecured non-preferential former employee & director claims (3 claims)	2,050,817
c.Unsecured non-preferential consumer claims (0 claims)	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£ (3,481,422)
Shortfall to floating charge holders (brought down)	£
Estimated deficiency/surplus as regards creditors	£ (3,481,422)
Issued and called up capital	£ 902,156
Estimated total deficiency/surplus as regards members	£ (4,383,578)

Signature



Date

13/12/18

B - COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession. Please note that consumer creditors and employee / director details must be provided on separate schedules.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Ben Austin		83,571			
BTI 2014 LLC	103 Foulk Road, Suite 241, Wilmington, Delaware 19803, USA	5,776,928			
Carpenter Box	Amelia House, Crescent Road, Worthing BN11 1QR	12,000			
Stuart Champion		13,975			
Iron Mountain	Whitelaw House, Alderstone House Business Park Macmillan Road, Livingston EH54 7DF	480			
Kardos Scanlon	Level 5, 151 Castlereagh Street, Sydney NSW 2000 Australia	11,647			
James Proudlock		20,000			
Olshan Frome Wolosky LLP	1325 Avenue of the Americas, New York NY 10019 USA	345,308			
CGDS Luxembourg Invest Sarl	c/o IF Group, 45 rue des Scillas, L-2529 Howald, Luxembourg	19,797			
HMRC	Chillingham House, Benton Park View Newcastle Upon Tyne NE98 1ZZ	400			
Pensioners - contingent		3,441,762			


Signature _____

Date 13 / 12 / 18

B1 - COMPANY CREDITORS – EMPLOYEES & DIRECTORS

[illegible]

Signature _____



Date 13/12/18

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
Gerrard Barron		199,944	€199,944	Ordinary
CGDS Luxembourg Invest Sarl c/o IF Group, 45 rue des Scillas, L-2529 Howald, Luxembourg		399,888	€399,888	Ordinary
Brian Tauscher		399,889	€399,889	Ordinary
TOTALS		999,721	€999,721	

Signature _____

Statement of concurrence

Name of Company Windward Prospects Limited	Company number 02454830
In the High Court of Justice [full name of court]	Court case number 9110 of 2018

(a) Insert full name and address of registered office of company to which statement of affairs relates

With regards the Statement of Affairs of (a) Windward Prospects Limited ("the company")

made on (b) 13 December 2018

(b) Insert date statement of truth on the statement of affairs was made

by (c) Christopher Gower

Statement of Truth

(d) Insert full name and address of person making statement

I (d) Brian M Tauscher of 40 Oakmont Drive, Concord, New Hampshire 03301, United States of America

*Delete as applicable

* concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

OR

*concur with the Statement of Affairs of the above company, subject to the following qualifications

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

(e)

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

Full name Brian M Tauscher

Signed

B M T

Dated 13 December 2018

AM02

Notice of statement of affairs in administration

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	JONATHAN DRAPER
Company name	SMITH & WILLIAMSON
Address	25 MORLATE
Post town	LONDON
County/Region	LONDON
Postcode	EC2R 6AY
Country	UK
DX	
Telephone	020 71314460

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse