

Company Number 2444202

MONDAY



**NATIONAL GRID OVERSEAS LIMITED**  
(the "Company")

**STATEMENT OF COMPLIANCE**

Statement of compliance made for the purposes of section 644(5) of the Companies Act 2006 (the "Act")  
on 20 February 2013

We, the directors named below (being all the directors of the Company at the date of this statement),  
confirm that the solvency statement made by us under section 643 of the Act dated 20 February  
2013

- was made not more than 15 days before the date on which the resolution resolving to reduce the Company's share capital was passed, and
- was provided to the members of the Company in accordance with section 642(2) of the Act

Signed by

ANDREW JONATHAN AGG

Date 20 FEB 2013

ALEXANDRA MORTON LEWIS

Date 20 Feb 2013

DAVID CHARLES BONAR

Date 20 FEBRUARY 2013

MARK ANTONY DAVID FLAWN

Date 20 FEBRUARY 2013

CHRISTOPHER JOHN WATERS

Date 20 FEBRUARY 2013

EMMANUEL DAVID FRASER

Date 20 February 2013