

M

CHFP041

Please do not
write in
this marginPlease complete
legibly, preferably
in black type or
bold block
lettering* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

2

02440093

Name of company

* The Depaul Trust

Date of creation of the charge

✓ 18 January 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

3 Legal Mortgage

REGISTERED PURSUANT TO AN ORDER OF COURT DATED 10 MAR 2005

Amount secured by the mortgage or charge

All money and liabilities whatever, whenever and howsoever incurred whether now or in the future but limited to the amount of £250,000 plus interest, discount, commission and other lawful charges and expenses and other monies provided for in the mortgage

Names and addresses of the mortgagees or persons entitled to the charge

Flc HSBC Bank Plc, whose registered office is at 8 Canada Square, in the City of London

Postcode E14 5HQ

Presentor's name, address and
reference (if any):Devonshires Solicitors
Salisbury House
London Wall
London
EC2M 5QYFor official use (02/00)
Mortgage Section

Post room


LD2 *LWA9H308* 0380
COMPANIES HOUSE 18/03/05

Time critical reference

Short particulars of all the property mortgaged or charged

The Property at the freehold Property known as 10 St Stephen's Crescent, London with the benefit of all rights, licences, guarantees, rent, deposits, contracts, deeds, undertakings and warranties relating to the Property;

any shares or membership rights in any management company for the Property;

any goodwill of any business from time to time carried on at the Property;

any rental and other money payable under any lease, licence or other interest created in respect of the Property; and

all other payments whatever in respect of the Property.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

P
05

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Date

18-1-05

On behalf of [company] [mortgagee/chargee]

Notes

† Delete as appropriate

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.



**IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT**

No: 932 of 2005

Mr Registrar Nicholls

In the Matter of The HSBC Bank Plc

and

In the Matter of the Companies Act 1985



UPON THE APPLICATION by Claim dated the 14th February 2005 of The Depaul Trust 1 St Vincent Street London W1U 4DA

AND UPON HEARING Counsel for the Claimant

AND UPON READING THE EVIDENCE

AND the Court being satisfied that the omission to deliver to the Registrar of Companies pursuant to Section 395 of the above-mentioned Act a Legal Charge hereinafter mentioned together with the prescribed Particulars thereof was due to inadvertence and that it is just and equitable to grant relief

IT IS ORDERED pursuant to Section 404 of the said Act that the time for delivering to the Registrar of Companies for Registration of a Legal Charge dated 18th January 2005 and made between the Depaul Trust of the one part and the HSBC Bank Plc of the other part of the certain land and property known as 10 St Stephens Crescent, London W2 5QT to secure repayment of the sum of £250,000 together with the prescribed Particulars thereof is hereby extended to the 31st March 2005

AND IT IS ORDERED THAT the Claimant do deliver an Office Copy of this Order to the Registrar of Companies

AND THIS ORDER is without prejudice to the rights of any person acquired during the period between the date of the creation of the said Legal Charge and the date of its actual registration

Dated: 10th March 2005

To : Devonshires Solicitors
DX 33856 Finsbury Square

Ref: No reference given



FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02440093

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 18th JANUARY 2005 AND CREATED BY THE DEPAUL TRUST FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HSBC BANK PLC BUT LIMITED TO THE AMOUNT OF £250,000.00 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18th MARCH 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22nd MARCH 2005.

GRH
P.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES