

MG01

Particulars of a mortgage or charge



A fee is payable with this form  
We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

☒ What this form is for  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☐ What this form is NOT  
You cannot use this form  
particulars of a charge for  
company To do this, please  
form MG01s

WEDNESDAY



A03 03/04/2013 #111

COMPANIES HOUSE

<b>1</b>	<b>Company details</b>	<b>For official use</b>
Company number	0 2 4 3 7 7 9 5	→ Filing in this form Please complete in typescript or in bold black capitals  All fields are mandatory unless specified or indicated by *
Company name in full	Store Media PLC	
<b>2</b>	<b>Date of creation of charge</b>	
Date of creation	27 03 2013	
<b>3</b>	<b>Description</b>	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	DEBENTURE	
<b>4</b>	<b>Amount secured</b>	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	ALL THE COMPANY'S OBLIGATIONS AND LIABILITIES OWING OR INCURRED BY IT TO THE CHARGE	Continuation page Please use a continuation page if you need to enter more details

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5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name

Vicinity Group Limited

Address

Kirkgate House, Amy Johnson Way, Blackpool Business Park,  
Blackpool, Lancashire

Postcode

F Y 4 2 R P

Name

Address

Postcode

Continuation page  
Please use a continuation page if  
you need to enter more details

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

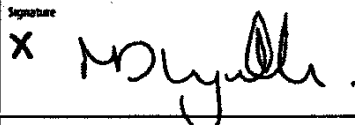
Short particulars

PLEASE SEE ATTACHED CONTINUATION SHEET

Continuation page  
Please use a continuation page if  
you need to enter more details

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7	<b>Particulars as to commission, allowance or discount (if any)</b>  Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none"><li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li><li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li></ul> for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount		
8	<b>Delivery of instrument</b>  You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).  We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).	
9	<b>Signature</b>  Please sign the form here  Signature <div style="border: 1px solid black; padding: 5px; display: inline-block;">X  X</div>  This form must be signed by a person with an interest in the registration of the charge	

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### Particulars of a mortgage or charge



#### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name **Stephen Chadwick**

Company name **Atticus Legal LLP**

Address  
**3rd Floor**

**Castlefield House**

**Liverpool Road**

Post town **Manchester**

Country/Region

Postcode **M 3 4 S B**

Country **England**

DX **14383 - MANCHESTER 1**

Telephone **0161 957 8888**



#### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



#### Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



#### Important information

Please note that all information on this form will appear on the public record



#### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



#### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

For companies registered in Scotland  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



#### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>(A) By way of first fixed charge</p> <p>(i) all estates and interest in any other freehold or leasehold property,</p> <p>(ii) all fixtures and fittings from time to time attached to any freehold and leasehold property of that Company,</p> <p>(iii) all rents receivable from any lease granted out of any freehold and leasehold property of that Company,</p> <p>(iv) all plant and machinery, vehicles, computers and office and other equipment and the benefit of all contracts, licences and warranties relating to the same,</p> <p>(v) all its rights in Intellectual Property,</p> <p>(vi) all stocks, shares and other securities held by that Company from time to time (including, without limitation, in any Subsidiary) and all income and rights derived from or attaching to the same,</p> <p>(vii) all its goodwill and uncalled capital,</p> <p>(viii) the benefit of any currency or interest rate swap cap or collar or other hedging agreement or any futures transaction or treasury instrument made with any third party,</p> <p>(ix) all its book debts and other debts and the proceeds of payment or realisation of the same and the benefit of all rights, securities and guarantees of any nature enjoyed or held by it in relation to them,</p> <p>(x) all funds from time to time standing to the credit of any bank account of that Company with the Lender or any other financial institution (and the debts represented thereby) , and</p> <p>(xi) all benefits in respect of the Insurances, including all claims and return of premiums in connection therewith</p> <p>(B) By way of floating charge its undertaking and all its property, assets, rights and income whatsoever and wheresoever, both present and future, not otherwise effectively mortgaged or charged under paragraph A above</p>



**FILE COPY**

**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 2437795  
CHARGE NO. 10**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 27 MARCH  
2013 AND CREATED BY STORE MEDIA PLC FOR SECURING  
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY  
TO VICINITY GROUP LIMITED WAS REGISTERED PURSUANT  
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE  
3 APRIL 2013**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 9 APRIL 2013**

