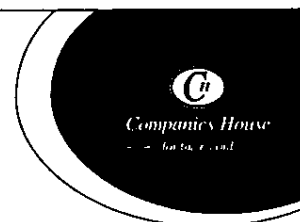


MG01

Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT**
You cannot use this form to
register particulars of a charge for
company. To do this, please use
form MG01s

WEDNESDAY



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A03

03/04/2013

#111

COMPANIES HOUSE

1 Company details

Company number 0 2 4 3 7 7 9 5

Company name in full Store Media PLC

For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation 2 7 0 3 2 0 1 3

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description DEBENTURE

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured ALL THE COMPANY'S OBLIGATIONS AND LIABILITIES OWING
OR INCURRED BY IT TO THE CHARGE

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name

Vicinity Group Limited

Address

Kirkgate House, Amy Johnson Way, Blackpool Business Park,
Blackpool, Lancashire

Postcode

F Y 4 2 R P

Name

Address

Postcode

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged


Continuation page
Please use a continuation page if you need to enter more details

Short particulars

PLEASE SEE ATTACHED CONTINUATION SHEET

MG01

Particulars of a mortgage or charge

7	Particulars as to commission, allowance or discount (if any)	
Commission allowance or discount	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p>	
8	Delivery of instrument	
9	Signature	
Signature	<p>Please sign the form here</p> <p>Signature</p> <p>X  X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>	

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Stephen Chadwick**

Company name **Atticus Legal LLP**

Address
3rd Floor

Castlefield House

Liverpool Road

Post town
Manchester

County/Region

Postcode **M 3 4 S B**

Country
England

DX
14383 - MANCHESTER 1

Telephone
0161 957 8888



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page
Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>(A) By way of first fixed charge</p> <p>(i) all estates and interest in any other freehold or leasehold property,</p> <p>(ii) all fixtures and fittings from time to time attached to any freehold and leasehold property of that Company,</p> <p>(iii) all rents receivable from any lease granted out of any freehold and leasehold property of that Company,</p> <p>(iv) all plant and machinery, vehicles, computers and office and other equipment and the benefit of all contracts, licences and warranties relating to the same,</p> <p>(v) all its rights in Intellectual Property,</p> <p>(vi) all stocks, shares and other securities held by that Company from time to time (including, without limitation, in any Subsidiary) and all income and rights derived from or attaching to the same,</p> <p>(vii) all its goodwill and uncalled capital,</p> <p>(viii) the benefit of any currency or interest rate swap cap or collar or other hedging agreement or any futures transaction or treasury instrument made with any third party,</p> <p>(ix) all its book debts and other debts and the proceeds of payment or realisation of the same and the benefit of all rights, securities and guarantees of any nature enjoyed or held by it in relation to them,</p> <p>(x) all funds from time to time standing to the credit of any bank account of that Company with the Lender or any other financial institution (and the debts represented thereby) , and</p> <p>(xi) all benefits in respect of the Insurances, including all claims and return of premiums in connection therewith</p> <p>(B) By way of floating charge its undertaking and all its property, assets, rights and income whatsoever and wheresoever, both present and future, not otherwise effectively mortgaged or charged under paragraph A above</p>	



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 2437795
CHARGE NO. 10**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 27 MARCH
2013 AND CREATED BY STORE MEDIA PLC FOR SECURING
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY
TO VICINITY GROUP LIMITED WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
3 APRIL 2013**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9 APRIL 2013



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**