

Notice of Written Resolutions (for Companies House filing)

Registered in England

Company no 02434841

The Companies Act 2006 and the Insolvency Act 1986

Private Company limited by shares

Written Resolutions of the sole member of Bank of Ireland Corporate Finance Limited (the "Company")

Passed on 9 January 2012

Pursuant to chapter 2 of part 13 of the Companies Act 2006, the following written resolutions were passed:

Special resolution

That the Company be wound up voluntarily.

Ordinary resolution

That John Hansen and of KPMG, Stokes House, 17-25 College Square East, Belfast, BT1 6DH, United Kingdom, be and are hereby appointed Liquidator for the purpose of such winding up.

Special resolutions

That, in accordance with the provisions of the articles of association, the Liquidator be and is hereby authorised to distribute to the members of the Company in specie the whole or part of the assets of the Company.

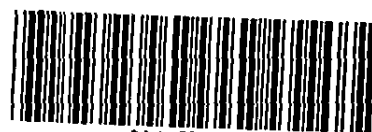
That, pursuant to Section 165 (2) of the Insolvency Act 1986, the Liquidator be authorised to exercise any of the powers specified in Part 1 of Schedule 4 to the said Act.

Signed. *Nicola M. Doyle* ..

For and on behalf of
Hill Wilson Secretarial Limited

Dated:

SATURDAY



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COMPANIES HOUSE