

Section 89(3)

The Insolvency Act 1986

Form 4.70

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

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| | | |
|--|--|--|

Company number

2426084

Name of company

Insert full name of
Company

Vauxhall Properties Limited

Insert full names and
Addresses

We Keith Benjamin of 35 Queens Road, Harpenden, Hertfordshire AL5 1QW
and Robert Davis of 42 Carnoustie Drive, Biddenham, Bedfordshire MK40
4FF

attach a declaration of solvency embodying a statement of assets and liabilities



Keith Benjamin

Robert Davis

Date:

Date:

[date]

[date]

Presenter's name, address
and reference (if any)

Jeremy Spratt
8 Salisbury Square
London EC4Y 8BB
United Kingdom

For Official Use

Insolvency section

Post room

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

Company number 2426084

Name of company Vauxhall Properties Limited

Presented by Jeremy Spratt and Finbarr O'Connell, KPMG LLP, 8 Salisbury Square, London EC4Y 8BB

Declaration of Solvency

We Keith Benjamin of 35 Queens Road, Harpenden, Hertfordshire AL5 1QW
And Robert Davis of 42 Carnoustie Drive, Biddenham, Bedfordshire MK40 4FF

being all of the directors of Vauxhall Properties Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

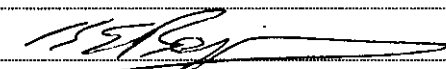

We append a statement of the company's assets and liabilities as at **10 December 2004**, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Signature(s) of person(s) making declaration

Keith Benjamin

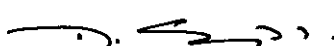
Robert Davis

Declared at Ginger House Luton

this 10th day of [date] December 2004.

Before me,



Robert Ian Simpson
26th Jan
Harpenden
Hertfordshire

Solicitor or Commissioner of Oaths

**Statement as at 10 December 2004 showing assets at estimated realisable values
and liabilities expected to rank**

| Assets and liabilities | | Estimated to realise or to rank for payment to nearest £ |
|--|--|--|
| Assets: | | |
| | Balance at Bank | |
| | Bank Interest Receivable | |
| | Cash in Hand | |
| | Marketable Securities | |
| | Intercompany debtors | 124,085,542.56 |
| | Trade Debtors | |
| | Loans and Advances | |
| | Deferred taxation | |
| | Stock in Trade | |
| | Work in progress | |
| | Freehold Property | |
| | Leasehold Property | |
| | Plant and Machinery | |
| | Furniture, Fittings, Utensils etc | |
| | Patents, Trade Marks etc | |
| | Investments in subsidiary undertakings | |
| | Other Property, viz | |
| | Estimated Realisable Value of Assets | 124,085,542.56 |
| Liabilities | | |
| | Secured on specific assets, viz | £ |
| | Secured by a Floating Charge(s) | |
| | Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full | |
| | Unsecured creditors (amounts estimated to rank for payment) | |
| | | £ |
| | Trade accounts | £ |
| | Bills payable | |
| | Accrued expenses | |
| | Other liabilities | |
| | Tax Payable | |
| | Contingent liabilities | |
| Estimated Surplus after paying Debts in full | | £ 124,085,542.56 |
| Remark | | |