

**Return of Allotment of Shares**Company Name: **SUTTON HARBOUR GROUP PLC**Company Number: **02425189**Received for filing in Electronic Format on the: **02/09/2021**

XAC6PWIO

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	02/08/2021	

Class of Shares:	ORDINARY	Number allotted	14000000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	3500000
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	62943752
Currency:	GBP	Aggregate nominal value:	15106500.48

Prescribed particulars

1. EACH DEFERRED SHARE HAS NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. 2. ON A WINDING UP EACH DEFERRED SHARE SHALL ONLY BE ENTITLED TO THE NOMINAL CAPITAL PAID UP OR CREDITED AS PAID UP AFTER PAYING THE NOMINAL CAPITAL PAID UP OR CREDITED AS PAID UP ON THE ORDINARY SHARES, THE DEFERRED SHARES AND/OR ANY OTHER SHARES IN ISSUE, TOGETHER WITH THE SUM OF £1,000,000 ON EACH ORDINARY SHARE. 3. EACH DEFERRED SHARE SHALL NOT BE ENTITLED TO ANY FURTHER RIGHT OF PARTICIPATION IN THE ASSETS OF THE COMPANY. 4. EACH DEFERRED SHARE HAS NO RIGHT TO RECEIVE NOTICE OF A GENERAL MEETING OR TO ATTEND, SPEAK OR VOTE AT A GENERAL MEETING OF THE COMPANY. 5. EACH DEFERRED SHARE SHALL NOT BE LISTED ON ANY STOCK EXCHANGE NOR SHALL IT BE ENTITLED TO A SHARE CERTIFICATE BEING ISSUED. 6. THE COMPANY HAS POWER TO TRANSFER THE DEFERRED SHARES WHICH OTHERWISE ARE NOT TRANSFERABLE.

Class of Shares:	ORDINARY	Number allotted	129944071
Currency:	GBP	Aggregate nominal value:	1299440.71

Prescribed particulars

1. EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. 2. ON A WINDING UP EACH ORDINARY SHARE SHALL RANK IN PRIORITY TO THE DEFERRED SHARES. 3. EACH ORDINARY SHARE IS ENTITLED TO PARTICIPATE IN THE PROFITS OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	192887823
		Total aggregate nominal value:	16405941.19
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.