

HOUSE COMPANIES

THE REGISTRAR OF COMPANIES COMPANIES HOUSE CROWN WAY CARDIFF



This form should be completed in black.

CF4 3UZ

The information printed below is taken from Companies House records as at 05/07/96 If this information requires amendment use the spaces opposite.

Date of this return (See note 1)

The information in this return should be made up to a date not later than

Day		Month	Year	
Γ	2 6	0 7	9 6	

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Registered Office (See note 3)

This is the address registered by Companies House. 1 FINSBURY AVENUE

LONDON, EC2M 2PA

Principal business activities (See note 4)

Trade classification is 6523 OTHER FINANCIAL INTERMEDIATION

If the code cannot be determined from the notes, give a

brief description of principal activity.



Annual Return

of company number

02418504

company name

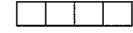
PAINEWEBBER INTERNATIONAL (U.K.) LTD.

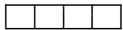
company type PRIVATE COMPANY LIMITED BY SHARES

If you are making the return up to an earlier date, show the date here. Please note that the form must be delivered to Companies House within 28 days of this earlier date.

Day	Month	Year	
ı		·	

Day	Day Month	
1	ı	ī





02418504 Register of members (See note 5)	If the information shown needs amendment, give details below and, for secretary and director particulars, the date of any change.
The register is kept at	~
REGISTERED OFFICE	
Register of debenture holders (See note 6)	
Any register of debenture holders (or duplicate) is kept at	
Company Secretary (See note 7)	Day Month Year
Particulars of a new secretary must be notified on form 288.	Date of any change.
JONATHAN ROSE 76 BROXASH ROAD LONDON SW11 6AB	
If this person has ceased to be secretary, please state when.	Day Month Year Date of resignation.
Directors (See note 7)	Day Month Year
Particulars of a new director must be notified on form 288. BRIAN MILLER BAREFOOT	Date of any change.
32 LENOX ROAD SUMMIT NEW JERSEY 07901 USA	
Date of Birth:- 11/04/43 Nat:AMERICAN Occ:EXECUTIVE VICE PRESIDENT AND D	
If this person has ceased to be director, please state when.	Day Month Year
Show any relevant current and previous directorships	

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If the information shown needs amendment, give details below and the date of any change.

Directors - continued	Day Month Year
Particulars. •	Day Month Year
BRIAN BOND	Date of any change.
HAVILL	
19 LINGFIELD ROAD	
LONDON	
SW19 4QD	
_	
Date of Birth:- 31/08/39	
Nat:BRITISH OCC:INVESTMENT BANKER	
	Day Month Year
If this person has ceased to be director, please state when.	Date of resignation.
State Wileit.	Date of redignation.
Show any relevant current and previous directorships.	
	Day Month Year
Particulars.	Date of any change.
GUSTAVO ADOLFO	Date of any change.
LARRAMENDI	
102-10 66TH ROAD	
FOREST HILLS	
NEW JERSEY	
NEW YORK 11375 AMERICA	
AMERICA	
Date of Birth:- 21/02/54	
Nat:USA	
Occ:SECURITIES INDUSTRYEXECUTIVE	Day Month Year
If this person has ceased to be director, please state when.	Date of resignation.
State Wileit.	
Show any relevant current and previous directorships.	
	Day Month Year
Particulars.	Date of any change.
	Date of any change.
IAN DAVID MYERS	
5 LOWNDES COURT	
LOWNDES SQUARE	
LONDON	
SWl	
Date of Birth:- 03/08/54	
Nat:BRITISH	
Occ:STOCKBROKER	
	Day Month Year
If this person has ceased to be director, please state when.	Date of resignation.
STATE WITHIT	L. J.
Show any relevant current and previous directorships.	

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02418504 If the information shown needs amenda details below and the date of any change			
Directors - continued	Para Marth Mari		
Particulars.	Day Month Year		
SIMON PHILLIPS 21 PORTLAND ROAD LONDON	Date of any change.		
Wll 4LH			
·			
Date of Birth:- 26/08/49 Nat:BRITISH Occ:STOCKBROKER			
If this person has ceased to be director, please	Day Month Year		
state when.	Date of resignation.		
Show any relevant current and previous directorships			
Particulars.	Day Month Year		
	Date of any change.		
GEOFFREY STANLEY			
ROSE COTTAGE 1 NEW STREET			
CHEDDINGTON			
LEIGHTON BUZZARD BEDFORDSHIRE LU7 ORL			
Sast Graduita ad , Gra			
Date of Birth:- 08/10/48 Nat:BRITISH			
Occ:MANAGER	Day Month Year		
If this person has ceased to be director, please state when.	Date of resignation.		
Show any relevant current and previous directorships			
Particulars.	Day Month Year		
	Date of any change.		
WILLIAM SHERWOOD WATT			
35 BARNFIELD WOOD ROAD			
PARK LANGLEY			
BECKENHAM KENT BR3 2ST			
NEW ENGLISH			
Date of Birth:- 25/07/55			
Nat:BRITISH			
Occ: EXECUTIVE VICE PRESIDENT & DIR			
If this person has peased to be director places	Day Month Year		
If this person has ceased to be director, please state when.	Date of resignation.		
Show any relevant current and previous directorships.			

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02418504

If the information shown needs amendment, give

•	details	below a	nd the d	date of any change.	
Directors - continued	Day	Month	Year		
Particulars. *	Day .	WOITH .		Date of any change.	
JOHN AUSTIN	<u> </u>		L L] = 4.0 0. 4, 0490.	
WIELAND				······································	
14 ONSLOW SQUARE FLAT 9					
LONDON	*************				
SW7 3NP			***************************************		
			····		
	***************************************		••••••••		••••
Date of Birth:- 12/11/55	,				••••
Nat:USA Occ:FINANCIAL OFFICER					
If this person has ceased to be director, please	Day	Month	Year		
state when.		ı	ļ	Date of resignation.	
Ohani and malanant annuant and maniana disasterahina					
Show any relevant current and previous directorships.	***************************************				•
Particulars.	Day	Month	Year	l Data of any abanda	
MICUARI DEMED		<u> </u>	<u></u>	Date of any change.	
MICHAEL PETER WOOLF	***************************************				
108 NETHER STREET					
FINCHLEY					
LONDON N12 8EU					••••
	***********				••••
	***************************************				••••
Date of Birth:- 21/07/46			***************************************		
Nat:BRITISH		•••			
OCC:INVESTMENT BANKER	Day	Month	Year		
If this person has ceased to be director, please state when.			ı	Date of resignation.	
				1	
Show any relevant current and previous directorships.	***************************************				
	************		······································		••••
Particulars.	Day	Month	Year	1	
		1 1		Date of any change.	

					••••
NO MORE DIRECTORS - ADDITIONAL SECRETARIES OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.	***************************************				••••
on binderons nobi be notified on total 2004.			••••		
	************				••••
If this person has ceased to be director, please	Day	Month	Year	_	
state when.	I			Date of resignation.	
				_	
Show any relevant current and previous directorships.					

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issued Share Capital (See note 8) Enter details of all shares in issue at the date of this return.	Class (eg Ordinary/ Preference etc.)		Aggregate nominal value (ie Number of shares street multiplied by nonlinal value per share)
	ORBINARY	1,410,177	<u>06\$1.410,177</u>
	Totals	1,410,177	US\$1,410,177
List of past and present members (See note 9) (Use attached schedule where appropriate) A full list is required if one was not included with either of the last two returns. The last full members list was at 26/07/94	There were no ch	anges in the perio	Please mark the appropriate box.
	A list of changes A full list of mem	is enclosed	not on paper
Elective resolutions (See note 10) (Private companies only)			
If an elective resolution is in force at the date of this return to dispense with annual general meetings, mark this box.			
If an elective resolution is in force at the date of this return to dispense with laying accounts in general meetings, mark this box.		1	
Certificate I certify that the information given in this return is true to the best of my knowledge and belief.	Signed		ecretary Directo r * delete as appropriate)
I enclose the fee of £ 18. Cheques should be made payable to Companies House.		les / c (enter number) e that you hav on this page.	_
To whom should Companies House direct any enquiries about the information shown in this return?	MR JONATH PAINENEBBER I FINSBURY LONDON	(INTERNATION	

Telephone 0171 422 2338 Ext (birect)

LIST OF PAST AND PRESENT MEMBERS (continued) **SCHEDULE TO FORM 363** Account of Shares Company Number: 02418504 Particulars of shares transferred Number of since the date of the last return. shares or or, in the case of the first return, Company Name: amount of since the incorporation of the PAINEWEBBER INTERNATIONAL (U.K.) LTD. stock held company, by by existing (a) persons who are still members at members, and date of this (b) persons who have return. ceased to be members. Number Date of Number Registration Name and address Currently Remarks Transferred of Transfer Held ارنه ام ا ال PAINENEBBER UK HOLDINGS I FINSBURY AVENUE LONDON ECZM 2PA PAINEWEBBER INTERNATIONAL INC AND PAINENERBER UK HOLDING-S FINSBURY AVENUE LUNDON ECZM 2PA

LIST OF PAST AND PRESENT MEMBERS **SCHEDULE TO FORM 363** Account of Shares Company Number: 02418504 Particulars of shares transferred Number of since the date of the last return, shares or or, in the case of the first return, Company Name: amount of since the incorporation of the PAINEWEBBER INTERNATIONAL (U.K.) LTD. stock held company, by by existing (a) persons who are still members at members, and date of this (b) persons who have return. ceased to be members. Number Date of Number Currently Name and address Registration Remarks Transferred of Transfer Held