

*Please complete in typescript,
or in bold black capitals.*

Annual Return

013580/15

CHFP010

Company Number

2418504

Company Name in full

PAINWEBBER INTERNATIONAL (U.K.) LTD.

Date of this return

The information in this return is made up to

Day		Month		Year	
0	8	0	4	2	0
					2

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here.

Companies House will then send a form at the appropriate time.

Day		Month		Year	

Registered Office

Show here the address at the date of this return.

1 Finsbury Avenue

Any change of registered office **must** be notified on form 287.

Post town

London

County / Region

UK Postcode

EC2M 2PP

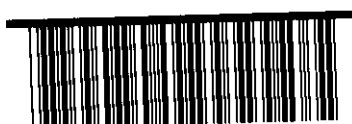
Principal business activities

Show trade classification code number(s) for the principal activity or activities.

6523

If the code number cannot be determined, give a brief description of principal activity.

Securities Brokers and Dealers



A26
COMPANIES HOUSE

0600
24/04/02

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

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Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Name

* Style / Title

Forename(s)

Surname

Address

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

PAUL EDWARD

HARE

39 CLOUDESLEY ROAD, BARNSBURY, ISLINGTON

LONDON

UK Postcode N1 0EL

UNITED KINGDOM

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title		
		Day	Month
		Year	
Date of birth		2	3
		0	5
		1	9
		5	4
Forename(s)	JONATHAN		
Surname	BRITTON		
Address	"Upper Burrells", Chiltington Lane, East Chiltington		
Post town	NR. LEWES		
County / Region	East Sussex	UK Postcode	BN7 3QT
Country	ENGLAND	Nationality	BRITISH
Business occupation	INVESTMENT BANKER		

* Voluntary details.

Name	* Style / Title		
		Day	Month
		Year	
Date of birth		1	2
		0	8
		1	9
		6	1
Forename(s)	ROBERT J		
Surname	CHERSI		
Address	151 VALLEY VIEW AVENUE		
Post town	RIDGEWOOD		
County / Region	NEW JERSEY	UK Postcode	07450
Country	USA	Nationality	USA
Business occupation	CFO		

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title			
	Day	Month	Year	
Date of birth	0	7	0	7
	1	9	5	6
Forename(s)	DONALD			
Surname	FRANCESE			
Address	30 LONGRIDGE ROAD			
Post town	MONTVALE			
County / Region	NEW JERSEY		UK Postcode	07645
Country	USA		Nationality	AMERICAN
Business occupation	COMPANY DIRECTOR			

* Voluntary details.

Name	* Style / Title			
	Day	Month	Year	
Date of birth	0	6	0	7
	1	9	6	2
Forename(s)	MICHAEL ARTHUR			
Surname	KERRISON			
Address	BEECHBANK, MOUNT PARK AVENUE			
Post town	HARROW-ON-THE-HILL			
County / Region	MIDDLESEX		UK Postcode	HA1 3JN
Country	ENGLAND		Nationality	BRITISH
Business occupation	DIRECTOR			

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title		
		Day	Month
		Year	
Date of birth		0 3	0 8
		1 9	5 4
Forename(s)	IAN DAVID		
Surname	MYERS		
Address	14 THE VALE		
Post town	LONDON		
County / Region		UK Postcode	SW3 6AH
Country	ENGLAND	Nationality	BRITISH
Business occupation	STOCKBROKER		

* Voluntary details.

Name	* Style / Title		
		Day	Month
		Year	
Date of birth		2 2	1 0
		1 9	6 5
Forename(s)	PHILIP IAN		
Surname	PRICE		
Address	22 VANBURGH HOUSE, 40 FOLGATE STREET		
Post town	LONDON		
County / Region		UK Postcode	E1 6UL
Country	ENGLAND	Nationality	BRITISH
Business occupation	LEGAL COUNSEL		

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	MR	
	Day	Month	Year
Date of birth	0 6	0 2	1 9 6 4
Forename(s)	SEAN ENDA		
Surname	RYAN		
Address	MELROSE, ST GEORGES AVENUE		
Usual residential address			
Post town	WEYBRIDGE		
County / Region	SURREY	UK Postcode	KT13 0DG
Country	ENGLAND	Nationality	IRISH
Business occupation	DIRECTOR		

* Voluntary details.

Name	* Style / Title	Mrs.	
	Day	Month	Year
Date of birth	1 1	0 2	1 9 4 9
Forename(s)	SALLY ANN		
Surname	JAMES		
Address	1 SUMMERFIELD		
Usual residential address			
Post town	CAMBRIDGE		
County / Region	CAMBRIDGESHIRE	UK Postcode	CB3 9HE
Country	ENGLAND	Nationality	British
Business occupation	EUROPEAN GENERAL COUNSEL		

Issued share capital

Enter details of all the shares in issue at the date of this return.

	Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
See attached schedule			
Totals			

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

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on paper

in another format

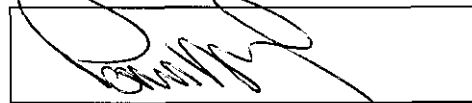
A list of changes is enclosed

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A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed**Date**

23 APR 2002

† Please delete as appropriate.

† ~~a director~~ secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to **Companies House**.

This return includes

2

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

PAUL HARE, UBS WARBURG COMPANY SECRETARY,

100 LIVERPOOL STREET, LONDON, EC2M 2RH, ENGLAND

Tel

DX number

DX exchange

**Issued share capital
Schedule to form 363a**

CHFP010 **Company Number** | 2418504

Company Name in full | PAINEWEBBER INTERNATIONAL (U.K.) LTD.

Currency | US Dollar

Issued share capital

Enter details of all the shares in issue
at the date of this return.

Class <i>(e.g. Ordinary/Preference)</i>	Number of shares issued	Aggregate Nominal Value <i>(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)</i>
ORDINARY	1,410,177	US\$1,410,177.00
Totals	1,410,177	1,410,177.00

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number

2418504

Company Name in full

PAINWEBBER INTERNATIONAL (U.K.) LTD.

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name PAINWEBBER UK HOLDINGS Address 1 Finsbury Avenue, London, England UK postcode EC2M 2PP	US\$1.00 ORDINARY Shares Held 1,410,176		
Name PAINWEBBER INTERNATIONAL INC. AND PAINWEBBER UK HOLDINGS Address UK postcode	US\$1.00 ORDINARY Shares Held 1		
Name Address UK postcode			