

Please complete in typescript, or in bold black capitals		Annual Return
CHFP010 Co	mpany Number	2418504
Compa	ny Name in full	UBS INTERNATIONAL UK LIMITED
Date of this return	า	Day Month Year
The information in this return is made up to		
Date of next retur	n	
If you wish to make yo		Day Month Year
date earlier than the anniversary of this return please show the date here Companies House will then send a form at the appropriate time		
Registered Office		1 Finsbury Avenue
Show here the address this return	s at the date of	
Any change of registered office must	Post town	London
be notified on form 287	County / Region	
	UK Postcode	EC2M 2PP
Principal busines	s activities	
Show trade classification code number(s) for the principal activity or activities		6712
tor the principal activity of activities		1



give a brief description of principal

If the code number cannot be determined,

Form April 2002

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 235 Edinburgh

Register of members		
If the register of members is not kept at the registered office, state here where it is kept.	e	
Post tow	n [
County / Regio	n UK Postcode	
Register of Debenture holders If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept		
Post tow	n [
County / Regio	n [UK Postcode [
Company type		
Public limited company		
Private company limited by shares	X	
Private company limited by guarantee without share capital Private company limited by shares exempt under section 30 Private company limited by guarantee exempt under section 30 Private unlimited company with share capital Private unlimited company without share capital	Please tick the appropriate box	
Company Secretary	Details of a new company secretary must be notified on form 288a.	
(Please photocopy this area to provide details of joint Name * Style / Title	e Miss	
secretanes) * Voluntary details	HARRIET HELEN LUCINDA	
†† Tick this box if the Surnam	e CHARLES	
service address for the beneficiary of a Confidentiality Order	100 LIVERPOOL STREET	
granted under section 723B of the		
Companies Act 1985 otherwise, give your Post tow usual residential	n LONDON	
address In the case of a corporation or County / Regio	UK Postcode EC2M 2RH	
Scottish firm, give the registered or principal Countroffice address	Y UNITED KINGDOM	
If a partnership give the names and addresses of the partners or the name of the partnership and office address		

Page 2

Directors Please list directors in a	alphabetical order	Details of new directors must be	notified on form 288a
	lame * Style / Title	I	
Directors In the	·	Day Month Year	
case of a director that is a		, , ,	
corporation or a	Date of birth	2 0 1 2 1 9 6 3	
Scottish firm, the			
name is the	Forename(s)	RICHARD CHARLES	
corporate or firm	()		·
name	Surname	BLUNDELL	
†† Tick this box if the			
address shown is a	X Address ++	100 LIVERPOOL STREET	
service address for the beneficiary of a	Address II		
Confidentiality Order		1	
granted under section			
723B of the Companies Act 1985	Post town	LONDON	
otherwise, give your		20112011	
usual residential	County / Region	1	UK Postcode EC2M 2RH
address in the case of	, 3		
a corporation or Scottish firm, give the	Country	UNITED KINGDOM	Nationality British
registered or principal	· · · · · · · · · · · · · · · · ·	onii i da na	, Dittion
office address	Business occupation	CORPORATE TAX ACCOUNTANT	
* Voluntary details			
N	ame * Style / Title	t	
Directors In the	Otyle / Title		
case of a director		Day Month Year	
that is a	Date of birth	1 2 1 1 1 1 9 6 2	
corporation or a	Date of birtin		
Scottish firm, the	Forename(s)	I may	
name is the	r orename(s)	AMY	
corporate or firm	Surname	L DATMODEDM	
name †† Tick this box if the	Guname	FAINSBERT	
address shown is a	x	1 100 TIVEDBOOT CORPER	
service address for	Address ††	100 LIVERPOOL STREET	
the beneficiary of a		ı	
Confidentiality Order granted under section			
723B of the	Post town	LIONDON	
Companies Act 1985	LOST IOMII	LONDON	
otherwise, give your usual residential	County / Pogran	1	UK Postcode EC2M 2RH
address in the case of	County / Region		UK Postcode EC2M 2RH
a corporation or	Country	LINITED KINCON	Nationality 2
Scottish firm, give the registered or principal	Country	UNITED KINGDOM	Nationality American
office address	Business ecoupation	FINANCE DIDECTOR	

Directors		Details of new directors must be notified on form 288a			
Please list directors in a	a===				
Directors In the	* Style / Title	Ms			
case of a director		Day Month Year			
that is a corporation or a	Date of birth	1 7 0 6 1 9 6 6			
Scottish firm, the name is the corporate or firm	Forename(s)	ANNA MARIE INGEBORG			
name	Surname	HAEMMERLI			
†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order	X Address ††	100 LIVERPOOL STREET			
granted under section 723B of the Companies Act 1985	Post town	LONDON			
otherwise, give your usual residential	County / Region		UK Postcode EC2M 2RH		
address in the case of a corporation or Scottish firm, give the	Country	UNITED KINGDOM	Nationality SWISS		
registered or principal office address	Business occupation	INVESTMENT BANKER			
* Voluntary details					
	ame * Style / Title	I			
Directors In the	2.37.277	Doy Month Year			
case of a director		Day Month Year			
that is a corporation or a	Date of birth	1 4 0 8 1 9 4 8			
Scottish firm, the					
name is the	Forename(s)	RICHARD WILLIAM JOHN			
corporate or firm		<u> </u>			
name	Surname	HARDIE			
†† Tick this box if the address shown is a service address for	X Address ††	100 LIVERPOOL STREET			
the beneficiary of a Confidentiality Order		1			
granted under section 723B of the					
Companies Act 1985	Post town	LONDON			
otherwise, give your usual residential	0		NIZ Destande Les		
address in the case of	County / Region		UK Postcode EC2M 2RH		
a corporation or Scottish firm, give the registered or principal	Country	UNITED KINGDOM	Nationality BRITISH		
office address	Business occupation	INVESTMENT BANKER			

Directors		Details of new directors must be	notified on form 288a
Please list directors in a	alphabetical order		
	lame * Style / Title	Mrs	
Directors in the	Otylo i ilio	L	
case of a director		Day Month Year	
that is a		1,1 0,2 1,9,4,9	
corporation or a	Date of birth		
Scottish firm, the			
name is the	Forename(s)	SALLY ANN	
	1 0101101110(0)	DADET RIVI	
corporate or firm	C. man	1	
name	Surname	JAMES	
†† Tick this box if the			
address shown is a service address for	X Address ††	100 LIVERPOOL STREET	
the beneficiary of a	,,,,	·	
Confidentiality Order		1	
granted under section			
723B of the	Doot town	l	
Companies Act 1985	Post town	LONDON	
otherwise, give your			
usual residential	County / Region		UK Postcode EC2M 2RH
address In the case of a corporation or			
Scottish firm, give the	Country	UNITED KINGDOM	Nationality British
registered or principal	, , , , , , , , , , , , , , , , , , ,	GHIIDD KINGDON	<u> Briefs</u>
office address	Pusiness securation	l ====================================	
	Business occupation	EUROPEAN GENERAL COUNSEL	
* Voluntary details			
N	ame * Shalo / Talo	L	
Directors In the	* Style / Title	MR	
case of a director		Day Month Year	
that is a		0,60,21,9,6,4	
corporation or a	Date of birth		
Scottish firm, the			
name is the	Forename(s)	SEAN ENDA	
corporate or firm		<u> </u>	
name	Surname	I DVAN	
†† Tick this box if the	Julianie	RYAN	
address shown is a	X	•	
service address for	Address ††	100 LIVERPOOL STREET	***************************************
the beneficiary of a			
Confidentiality Order		1	
granted under section			
723B of the Companies Act 1985	Post town	LONDON	
otherwise, give your			·
usual residential	County / Region	1	UK Postcode EC2M 2RH
address In the case of	County / Negion		ECZP ZKR
a corporation or	0	L	Mationality
Scottish firm, give the	Country	UNITED KINGDOM	Nationality IRISH
registered or principal office address	_		
	Business occupation	DIRECTOR	

Directors		Details of new directors must be	e notified on for	m 288a
Please list directors in a				
	ame * Style / Title	1		
Directors In the	-	Day Month Year		
case of a director				
that is a	Date of birth	1 1 0 3 1 9 6 4		
corporation or a	Date of birth			
Scottish firm, the	Faranama(a)	1		
name is the	Forename(s)	GREGORY PAUL		
corporate or firm	•			
name	Surname	SIMPSON		
†† Tick this box if the address shown is a				
service address for	X Address tt	100 LIVERPOOL STREET		<u> </u>
the beneficiary of a				
Confidentiality Order				
granted under section 723B of the				
Companies Act 1985	Post town	LONDON		
otherwise, give your				
usual residential	County / Region	1	UK Postcode	EC2M 2RH
address in the case of			_	
a corporation or Scottish firm, give the	Country	UNITED KINGDOM	Nationality	BRITISH
registered or principal	,	ONTIBE KINGBON		BRITION
office address	Business occupation	ACCOUNTANT		
		ACCOUNTAIN		
* Voluntary details				
	ame * Style / Title	Mr		
Directors In the	01,107 11.110			
case of a director		Day Month Year		
thatisa	Data of buth	1 4 1 0 1 9 6 7		
corporation or a	Date of birth			
Scottish firm, the	[aranama/a]	1		
name is the	Forename(s)	ANDREW DAVID		
corporate or firm	Cuan area	Laurana		
name	Surname	WILLIAMS		
†† Tick this box if the address shown is a	X			
service address for	Address ++	100 LIVERPOOL STREET		
the beneficiary of a				
Confidentiality Order				
granted under section 723B of the				
Companies Act 1985	Post town	LONDON		
otherwise, give your				
usual residential	County / Region		UK Postcode [EC2M 2RH
address in the case of a corporation or				British /
Scottish firm, give the	Country	UNITED KINGDOM	Nationality	Australian
registered or principal	•		⁻ L	
office address	Business occupation	Investment Banker		
	•			·····

Enter details of all the shares in issue at the date of this return	Class (e g Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i e Number of shares issued multiplied by nominal value per share, or total amount of stock)	
ORDINARY		1,410,177	US\$1,410,177 00	
			_	
	Totals	1,410,177	1,410,177 00	
List of past and present shareho	olders			
(use attached schedule where appropriate) A full list is required if one was not included with either of the last two returns	There were no change	es in the period on pa	per in another format	
returns	A list of changes is en	closed		
	A full list of shareholde	ers is enclosed X		
Certificate	I certify that the inform knowledge and belief	nation given in this return	is true to the best of my	
Signe		Da	1te 2 4 MAR 2008	
† Please delete as appropriate	† a director / secretary		L 4 1994 Ludy	
When you have signed the return send it with the fee to the Registrar of Companie Cheques should be made payable to Companies House				
You do not have to give any contact information in the box opposite but if you do, it will help Companies House to	JOHN S MITCHELL	-HEWSON, UBS INVEST	IMENT BANK,	
contact you if there is a query on the form. The contact information that you give will	100 LIVERPOOL S	TREET, LONDON, EC2	M 2RH	
be visible to searchers of the public recor	<u> </u>	Tel		
BLUEPRINT	DX number	DX exchange		



List of past and present shareholders Schedule to form 363a

CH	FI	20	1	0
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Company Number | 2418504

Company Name in full | UBS INTERNATIONAL UK LIMITED

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on
 - The company's first annual return following the incorporation,
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

		Shares or amount of stock transferred (if appropriate)		
Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer	
Name PAINEWEBBER UK HOLDINGS 	US\$1 00 ORDINARY			
Address 1 Finsbury Avenue, London, England		:		
UK postcode EC2M 2PP	Shares Held 1,410,176			
Name PAINEWEBBER INTERNATIONAL INC AND PAINEWEBBER UK HOLDINGS	US\$1 00 ORDINARY			
Address				
UK postcode	Shares Held 1			
Name				
Address				
UK postcode				