

BLUEPRINT

2000

016373/30
363a

Please complete in typescript,
or in bold black capitals

Annual Return

CHFP010

Company Number

2418504

Company Name in full

UBS INTERNATIONAL UK LIMITED

Date of this return

The information in this return is made up
to

Day		Month		Year			
0	8	0	4	2	0	0	8

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here
Companies House will then send a form
at the appropriate time

Day		Month		Year			

Registered Office

Show here the address at the date of
this return

1 Finsbury Avenue

Any change of
registered office **must**
be notified on form
287

Post town

London

County / Region

UK Postcode

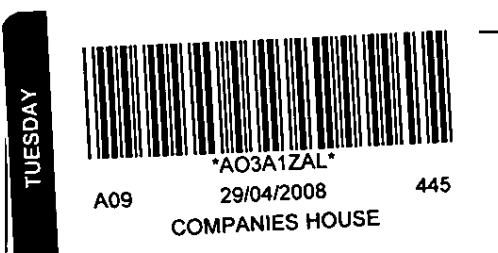
EC2M 2PP

Principal business activities

Show trade classification code number(s)
for the principal activity or activities

6712

If the code number cannot be determined,
give a brief description of principal
activity



When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ**DX 33050 Cardiff**

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☒☐☐☐☐☐

Please tick the appropriate box

Company Secretary

Details of a new company secretary must be notified on form 288a.

(Please photocopy this area to provide details of joint secretaries)

Name

* Style / Title

Miss

Forename(s)

HARRIET HELEN LUCINDA

Surname

CHARLES

Address ††

100 LIVERPOOL STREET

Post town

LONDON

County / Region

UK Postcode

EC2M 2RH

Country

UNITED KINGDOM

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address

☒

If a partnership give the names and addresses of the partners or the name of the partnership and office address

Directors

Please list directors in alphabetical order

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address In the case of a corporation or Scottish firm, give the registered or principal office address

Name

* Style / Title

Day Month Year

Date of birth

2 0 1 2 1 9 6 3

Forename(s)

RICHARD CHARLES

Surname

BLUNDELL

☒

Address ††

100 LIVERPOOL STREET

Post town

LONDON

County / Region

UK Postcode EC2M 2RH

Country

UNITED KINGDOM

Nationality British

Business occupation

CORPORATE TAX ACCOUNTANT

* Voluntary details

Name

* Style / Title

Day Month Year

Date of birth

1 2 1 1 1 9 6 2

Forename(s)

AMY

Surname

FAINSBERT

☒

Address ††

100 LIVERPOOL STREET

Post town

LONDON

County / Region

UK Postcode EC2M 2RH

Country

UNITED KINGDOM

Nationality American

Business occupation

FINANCE DIRECTOR

Directors

Please list directors in alphabetical order

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

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Name

* Style / Title

Ms

Day Month Year

Date of birth

1 7 0 6 1 9 6 6

Forename(s)

ANNA MARIE INGEBORG

Surname

HAEMMERLI

X

Address ††

100 LIVERPOOL STREET

Post town

LONDON

County / Region

UK Postcode EC2M 2RH

Country

UNITED KINGDOM

Nationality

SWISS

Business occupation

INVESTMENT BANKER

* Voluntary details

Name

* Style / Title

Day Month Year

Date of birth

1 4 0 8 1 9 4 8

Forename(s)

RICHARD WILLIAM JOHN

Surname

HARDIE

X

Address ††

100 LIVERPOOL STREET

Post town

LONDON

County / Region

UK Postcode EC2M 2RH

Country

UNITED KINGDOM

Nationality

BRITISH

Business occupation

INVESTMENT BANKER

BLUEPRINT

2000

Directors

Please list directors in alphabetical order

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address In the case of a corporation or Scottish firm, give the registered or principal office address

Name

* Style / Title

Mrs

Day Month Year

Date of birth

1 1 0 2 1 9 4 9

Forename(s)

SALLY ANN

Surname

JAMES

☒

Address ††

100 LIVERPOOL STREET

Post town

LONDON

County / Region

UK Postcode EC2M 2RH

Country

UNITED KINGDOM

Nationality

British

Business occupation

EUROPEAN GENERAL COUNSEL

* Voluntary details

Name

* Style / Title

MR

Day Month Year

Date of birth

0 6 0 2 1 9 6 4

Forename(s)

SEAN ENDA

Surname

RYAN

☒

Address ††

100 LIVERPOOL STREET

Post town

LONDON

County / Region

UK Postcode EC2M 2RH

Country

UNITED KINGDOM

Nationality

IRISH

Business occupation

DIRECTOR

Directors

Please list directors in alphabetical order

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address In the case of a corporation or Scottish firm, give the registered or principal office address

Name

* Style / Title

Day Month Year

Date of birth

1 1 0 3 1 9 6 4

Forename(s)

GREGORY PAUL

Surname

SIMPSON

☒

Address ††

100 LIVERPOOL STREET

Post town

LONDON

County / Region

UK Postcode

EC2M 2RH

Country

UNITED KINGDOM

Nationality

BRITISH

Business occupation

ACCOUNTANT

* Voluntary details

Name

* Style / Title

Mr

Day Month Year

Date of birth

1 4 1 0 1 9 6 7

Forename(s)

ANDREW DAVID

Surname

WILLIAMS

☒

Address ††

100 LIVERPOOL STREET

Post town

LONDON

County / Region

UK Postcode

EC2M 2RH

Country

UNITED KINGDOM

Nationality

British /
Australian

Business occupation

Investment Banker

Issued share capital

Enter details of all the shares in issue at the date of this return

Class
(e.g. Ordinary/Preference)**Number of shares issued****Aggregate Nominal Value**
(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)

ORDINARY	1,410,177	US\$1,410,177.00
Totals	1,410,177	1,410,177.00

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns

There were no changes in the period

☐

on paper

in another format

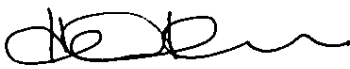
A list of changes is enclosed

☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief

Signed**Date**APR 2
24 MAR 2008

† Please delete as appropriate

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

This return includes

1

continuation sheets

(enter number)

JOHN S MITCHELL-HEWSON, UBS INVESTMENT BANK,

100 LIVERPOOL STREET, LONDON, EC2M 2RH

Tel

BLUEPRINT

2000

DX number

DX exchange

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number | 2418504

Company Name in full | UBS INTERNATIONAL UK LIMITED

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on
 - The company's first annual return following the incorporation,
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name PAINWEBBER UK HOLDINGS <hr/> Address 1 Finsbury Avenue, London, England <hr/> UK postcode EC2M 2PP	US\$1 00 ORDINARY Shares Held 1,410,176		
Name PAINWEBBER INTERNATIONAL INC AND PAINWEBBER UK HOLDINGS <hr/> Address <hr/> UK postcode	US\$1 00 ORDINARY Shares Held 1		
Name <hr/> Address <hr/> UK postcode			