



COMPANIES HOUSE

THE REGISTRAR OF COMPANIES
COMPANIES HOUSE
CROWN WAY
CARDIFF
CF4 3UZ



A38 *A01ZJY1G* 588
COMPANIES HOUSE 07/08/97

of company number 02418504

X

company name

PAINWEBBER INTERNATIONAL (U.K.) LTD.

company type

PRIVATE COMPANY LIMITED BY SHARES

This form should be completed in black.

The information printed below is taken from Companies House records as at 09/07/97
If this information requires amendment use the spaces opposite.

Date of this return (See note 1)

The information in this return should be made up to a date not later than

Day	Month	Year
26	07	97

If you are making the return up to an earlier date, show the date here. Please note that the form must be delivered to Companies House within 28 days of this earlier date.

Day	Month	Year

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day	Month	Year

Registered Office (See note 3)

This is the address registered by Companies House.

1 FINSBURY AVENUE
LONDON, EC2M 2PA

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Principal business activities (See note 4)

Trade classification is
6523 OTHER FINANCIAL INTERMEDIATION

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If the code cannot be determined from the notes, give a brief description of principal activity.

If the information shown needs amendment, give details below and, for secretary and director particulars, the date of any change.

Register of members *(See note 5)*

The register is kept at

REGISTERED OFFICE

Register of debenture holders *(See note 6)*

Any register of debenture holders (or duplicate) is kept at

Company Secretary *(See note 7)*

Particulars of a new secretary **must** be notified on form 288.

JONATHAN
ROSE
76 BROXASH ROAD
LONDON
SW11 6AB

Day Month Year

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Date of any change.

If this person has ceased to be secretary, please state when.

Day Month Year

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Date of resignation.

Directors *(See note 7)*

Particulars of a new director **must** be notified on form 288.

BRIAN MILLER
BAREFOOT
32 LENOX ROAD
SUMMIT
NEW JERSEY 07901
USA

Day Month Year

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Date of any change.

Date of Birth:- 11/04/43

Nat:AMERICAN

Occ:EXECUTIVE VICE PRESIDENT AND D

If this person has ceased to be director, please state when.

Day Month Year

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Date of resignation.

Show any relevant current and previous directorships.

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

DONALD
FRANCESE
30 LONGRIDGE ROAD
MONTVALE
NEW JERSEY
07645
USA

Date of Birth:- 07/07/56

Nat:AMERICAN

Occ:COMPANY DIRECTOR

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

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Date of any change.

Day Month Year

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Date of resignation.

Particulars.

BRIAN BOND
HAVILL
19 LINGFIELD ROAD
LONDON
SW19 4QD

Date of Birth:- 31/08/39

Nat:BRITISH

Occ:INVESTMENT BANKER

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

1	0	1	2	9	1	6
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Date of any change.

COURT LODGE
ENHURST GREEN
ROBERTS BRIDGE
EAST SUSSEX
TN32 5TD

Day Month Year

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Date of resignation.

Particulars.

GUSTAVO ADOLFO
LARRAMENDI
102-10 66TH ROAD
FOREST HILLS
NEW JERSEY
NEW YORK 11375
AMERICA

Date of Birth:- 21/02/54

Nat:USA

Occ:SECURITIES INDUSTRYEXECUTIVE

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

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Date of resignation.

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

IAN DAVID
MYERS
5 LOWNDES COURT
LOWNDES SQUARE
LONDON
SW1

Day Month Year

1	0	0	1	9	7
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Date of any change.

14 THE WALE
LONDON
SW3 6AH.

Date of Birth:- 03/08/54

Nat:BRITISH

Occ:STOCKBROKER

If this person has ceased to be director, please state when.

Day Month Year

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Date of resignation.

Show any relevant current and previous directorships.

Particulars.

MICHAEL
O'HANLON
THE PLEASURE NORTHDOWN ROAD
WOLDINGHAM
CATERHAM
SURREY CR3 7AA

Day Month Year

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Date of any change.

Date of Birth:- 10/10/64

Nat:BRITISH

Occ:INVESTMENT BANKER

If this person has ceased to be director, please state when.

Day Month Year

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Date of resignation.

Show any relevant current and previous directorships.

Particulars.

SIMON
PHILLIPS
21 PORTLAND ROAD
LONDON
W11 4LH

Day Month Year

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Date of any change.

Date of Birth:- 26/08/49

Nat:BRITISH

Occ:STOCKBROKER

If this person has ceased to be director, please state when.

Day Month Year

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Date of resignation.

Show any relevant current and previous directorships.

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

GEOFFREY
STANLEY
ROSE COTTAGE 1 NEW STREET
CHEDDINGTON
LEIGHTON BUZZARD
BEDFORDSHIRE LU7 ORL

Date of Birth:- 08/10/48
Nat:BRITISH
Occ:MANAGER

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

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Date of any change.

Day Month Year

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Date of resignation.

Particulars.

WILLIAM SHERWOOD
WATT
35 BARNFIELD WOOD ROAD
PARK LANGLEY
BECKENHAM
KENT BR3 2ST

Date of Birth:- 25/07/55
Nat:BRITISH
Occ:EXECUTIVE VICE PRESIDENT & DIR

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

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Date of any change.

Day Month Year

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Date of resignation.

Particulars.

JOHN AUSTIN
WIELAND
14 ONSLOW SQUARE
FLAT 9
LONDON
SW7 3NP

Date of Birth:- 12/11/55
Nat:USA
Occ:FINANCIAL OFFICER

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

11	05	96
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Date of any change.

39 PRINCEDALE ROAD
LONDON W11.

Day Month Year

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Date of resignation.

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

MICHAEL PETER
WOOLF
108 NETHER STREET
FINCHLEY
LONDON
N12 8EU

Date of Birth:- 21/07/46
Nat:BRITISH
Occ:INVESTMENT BANKER

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

Day	Month	Year

Date of any change.

Day Month Year

Day	Month	Year

Date of resignation.

Particulars.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

Day Month Year

Day	Month	Year

Date of any change.

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

Day	Month	Year

Date of resignation.

Particulars.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

Day Month Year

Day	Month	Year

Date of any change.

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

Day	Month	Year

Date of resignation.

Directors - continued

Particulars.

If the information shown needs amendment, give details below and the date of any change.

Day Month Year

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Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please
state when.

Day Month Year

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Date of resignation.

Show any relevant current and previous directorships.

Particulars.

Day Month Year

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Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please
state when.

Day Month Year

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Date of resignation.

Show any relevant current and previous directorships.

Particulars.

Day Month Year

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Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please
state when.

Day Month Year

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Date of resignation.

Show any relevant current and previous directorships.

Issued Share Capital (See note 8)

02418504

Enter details of all shares in issue at the date of this return.

Class (eg Ordinary/ Preference etc.)	Number of shares issued	Aggregate nominal value (ie Number of shares issued multiplied by nominal value per share)
ORDINARY	1,410,177	US\$1,410,177
Totals	1,410,177	US\$1,410,177

List of past and present members

(See note 9)

(Use attached schedule where appropriate)

Please mark the
appropriate box.

A full list is required if one was not included with either of the last two returns.

There were no changes in the period



The last full members list was at 26/07/96

	on paper	not on paper
A list of changes is enclosed	<input type="checkbox"/>	<input type="checkbox"/>
A full list of members is enclosed	<input type="checkbox"/>	<input type="checkbox"/>

Elective resolutions (See note 10)

(Private companies only)

If an elective resolution is in force at the date of this return to dispense with annual general meetings, mark this box.

☐

If an elective resolution is in force at the date of this return to dispense with laying accounts in general meetings, mark this box.

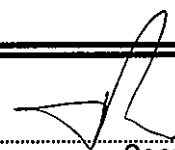
☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

I enclose the fee of £ 15.

Cheques should be made payable
to **Companies House**.

Signed



Secretary/Director *

*(delete as appropriate)

Date 5/8/97

This return includes continuation sheets.

(enter number)

Please ensure that you have completed
all sections on this page.

To whom should Companies House direct any enquiries
about the information shown in this return?

JONATHAN ROSE

PAINEWEBBER INTERNATIONAL (U.K.) LTD.

1 FINSBURY AVENUE

LONDON

Postcode EC2M 2PA

Telephone 0171 422 2338 Ext (DIRECT)