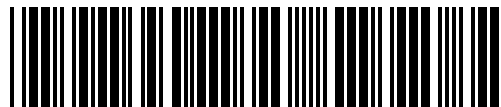


**Return of Allotment of Shares**Company Name: **GB Group Plc**Company Number: **02415211**Received for filing in Electronic Format on the: **13/01/2022**

XAVM3GA3

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
18/11/2021To
18/11/2021**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **54074324**Nominal value of each share **0.025**Amount paid: **7.25**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	251207019
Currency:	GBP	Aggregate nominal value:	6280175.475

Prescribed particulars

ALL SHARES ISSUED RANK EQUALLY IN TERMS OF (A) VOTING RIGHTS - ONE VOTE FOR EACH SHARE; (B) RIGHTS TO PARTICIPATE IN ALL APPROVED DIVIDEND DISTRIBUTIONS FOR THAT CLASS OF SHARE; AND (C) RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION ON WINDING UP.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	251207019
		Total aggregate nominal value:	6280175.475
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.