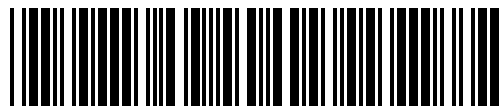


**Return of Allotment of Shares**Company Name: **GB Group Plc**Company Number: **02415211**Received for filing in Electronic Format on the: **10/08/2023**

XC9NJ1BM

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
09/08/2023To
10/08/2023**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **900**Nominal value of each share **0.025**Amount paid: **0.025**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|-----------|
| Class of Shares: | ORDINARY | Number allotted | 252520420 |
| Currency: | GBP | Aggregate nominal value: | 6313010.5 |

Prescribed particulars

ALL SHARES ISSUED RANK EQUALLY IN TERMS OF (A) VOTING RIGHTS - ONE VOTE FOR EACH SHARE; (B) RIGHTS TO PARTICIPATE IN ALL APPROVED DIVIDEND DISTRIBUTIONS FOR THAT CLASS OF SHARE; AND (C) RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION ON WINDING UP.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 252520420 |
| | | Total aggregate nominal value: | 6313010.5 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.