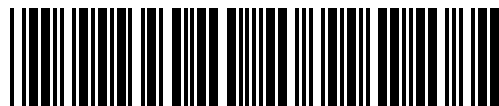


**Return of Allotment of Shares**Company Name: **GB Group Plc**Company Number: **02415211**Received for filing in Electronic Format on the: **24/01/2023**

XBVWFX0F

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	20/01/2023	23/01/2023

Class of Shares:	ORDINARY	Number allotted	500
Currency:	GBP	Nominal value of each share	0.025
		Amount paid:	0.0025
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	3000
Currency:	GBP	Nominal value of each share	0.025
		Amount paid:	2.72
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	252407053
Currency:	GBP	Aggregate nominal value:	6310176.325

Prescribed particulars

ALL SHARES ISSUED RANK EQUALLY IN TERMS OF (A) VOTING RIGHTS - ONE VOTE FOR EACH SHARE; (B) RIGHTS TO PARTICIPATE IN ALL APPROVED DIVIDEND DISTRIBUTIONS FOR THAT CLASS OF SHARE; AND (C) RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION ON WINDING UP.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	252407053
		Total aggregate nominal value:	6310176.325
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.