

21-12-99

COMPANIES FORM No. 122

G

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHA 116

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
logically, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

[] [] [] []

2414417

Name of company

* RDM Factors Limited

* insert full name
of company

gives notice that:

Pursuant to a written resolution of the shareholders of the Company passed on 10 December 1999, the share capital of the company has been reorganised as follows:

- (i) the existing class of unissued cumulative redeemable "A" preference shares of £1 each (comprising 999,490 cumulative redeemable "A" preference shares) has been cancelled;
- (ii) each Ordinary Share of £1 has been sub-divided into and redesignated as 100 Ordinary Shares of 1 pence each.
- (iii) each "A" Ordinary Share of £1 has been subdivided into 100 "A" Ordinary Shares of 1 pence each and each such "A" Ordinary Share of 1 pence upon such sub-division has been re-designated as a Convertible "A" Preference Share of 1 pence;
- (iv) each "B" Ordinary Share of £1 has been sub-divided into 100 "B" Ordinary Shares of 1 pence and 714 of such "B" Ordinary Shares have been redesignated as 714 Convertible "A" Preference Shares of 1 pence and 4386 of such "B" Ordinary Shares have been redesignated as 4386 Convertible "B" Preference Shares of 1 pence.

† insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation†

Director

Date

10/12/99

Presenter's name address and
reference (if any):
edge ellison
18 Southampton Place
London
WC1A 2AJ

corp/tf1/forms/g122-01.1fd

For official Use
General Section

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COMPANIES HOUSE
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