

# SH01

## Return of allotment of shares



Companies House



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FRIDAY



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27/04/2018

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COMPANIES HOUSE

✓ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

✗ **What this form is for**  
You cannot use this form to give  
notice of shares allotted following  
incorporation for an allotment of a new class of  
shares by an unlimited company.

For more information, please  
visit the Companies House website at  
[www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

### 1 Company details

Company number 02413577

Company name in full REACTION ENGINES LIMITED

#### → Filling in this form

Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date 27/04/2018  
To Date

#### <sup>1</sup> Allotment date

If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

#### <sup>2</sup> Currency

If currency details are not  
completed we will assume currency  
is in pound sterling.

| Currency <sup>2</sup> | Class of shares<br>(E.g. Ordinary/Preference etc.) | Number of shares<br>allotted | Nominal value of<br>each share | Amount paid<br>(including share<br>premium) on each<br>share | Amount (if any)<br>unpaid (including<br>share premium) on<br>each share |
|-----------------------|--|------------------------------|--------------------------------|--|---|
| £ Sterling            | Ordinary of £0.01 each                             | 250,000                      | £0.01                          | £32.00   | Nil   |
| £ Sterling            | B Ordinary of £0.01 each                           | 31,250                       | £0.01                          | £32.00   | Nil   |
| £ Sterling            | C Ordinary of £0.01 each                           | 70,313                       | £0.01                          | £32.00   | Nil   |

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

#### Continuation page

Please use a continuation page if  
necessary.

Details of non-cash  
consideration.  
If a PLC, please attach  
valuation report (if  
appropriate)

## SH01

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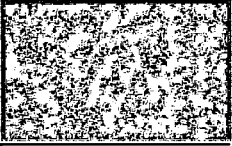
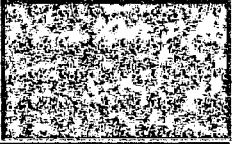
4

## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency<br>Complete a separate table for each currency | Class of shares<br>E.g. Ordinary/Preference etc. | Number of shares              | Aggregate nominal value<br>(£, €, \$, etc)<br>Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc)<br>Including both the nominal value and any share premium |
|---|--|-------------------------------|---|---|
| <b>Currency table A</b>                                 |  |                               |   |   |
| £ Sterling  | Ordinary of £0.01 each                           | 3,975,878                     | £39,758.78  |                              |
|   | B Ordinary of £0.01 each                         | 1,062,868                     | £10,628.68  |   |
|   | C Ordinary of £0.01 each                         | 70,313                        | £703.13   |   |
| <b>Totals</b>   |  | 5,109,059                     | £51,090.59  |   |
| <b>Currency table B</b>                                 |  |                               |   |   |
| £ Sterling (cont)                                       | D Ordinary of £0.01 each                         | 62,500                        | £625.00   |                             |
|   |  |                               |   |   |
|   |  |                               |   |   |
| <b>Totals</b>   |  | 62,500                        | £625.00   | Nil   |
| <b>Currency table C</b>                                 |  |                               |   |   |
|   |  |                               |   |                            |
|   |  |                               |   |   |
|   |  |                               |   |   |
| <b>Totals</b>   |  |                               |   |   |
| <b>Totals (including continuation pages)</b>            |  | <b>Total number of shares</b> | <b>Total aggregate nominal value ❶</b>  | <b>Total aggregate amount unpaid ❶</b>  |
|   |  | 5,171,559                     | £51,715.59  | £600,000  |

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

**5 Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

|                             |  |
|-----------------------------|--|
| Class of share              | Ordinary of £0.01 each   |
| Prescribed particulars<br>① | Non-redeemable ordinary shares conferring on each member (or any proxy of such member) the right to one vote on a show of hands and one vote per share on a poll and with full, equal and unfettered rights to participate in dividends and capital distributions, whether on a winding up or otherwise. |
| Class of share              | C Ordinary of £0.01 each   |
| Prescribed particulars<br>① | Non-redeemable ordinary shares conferring on each member (or any proxy of such member) the right to one vote on a show of hands and one vote per share on a poll and with full, equal and unfettered rights to participate in dividends and capital distributions, whether on a winding up or otherwise. |
| Class of share              | D Ordinary of £0.01 each   |
| Prescribed particulars<br>① | Non-redeemable ordinary shares conferring on each member (or any proxy of such member) the right to one vote on a show of hands and one vote per share on a poll and with full, equal and unfettered rights to participate in dividends and capital distributions, whether on a winding up or otherwise. |

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

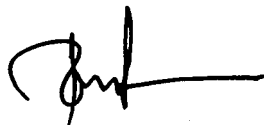
Please use a Statement of Capital continuation page if necessary.

**6 Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

**SH01****Return of allotment of shares****Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **M Aucott**

Company name **Deloitte LLP**

Address **Athene Place**

**66 Shoe Lane**

Post town **London**

County/Region

Postcode **E C 4 A 3 B Q**

Country

DX

Telephone **0207 007 3266**

**Checklist**

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

## Shares allotted

**2 Currency**  
If currency details are not completed we will assume currency is in pound sterling.

06/16 Version 6.0

# SH01 - continuation page

## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

|                        |   |  |
|------------------------|---|--|
| Class of share         | B Ordinary of £0.01 each  |  |
| Prescribed particulars | <p>The B Ordinary Shares of £0.01 (one pence) each ("B Ordinary Shares") are non-redeemable ordinary shares conferring on the member (or any proxy of the member) the right to one vote on a show of hands and one vote per share on a poll and with full, equal and unfettered rights to participate in dividends and capital distributions, whether on a winding up or otherwise.</p> <p>The holder of B Ordinary Shares shall have consent rights in respect of certain matters of the Company's decision-making.</p> <p>The holder of B Ordinary Shares shall have the right, on a dilutive issue and allotment of shares in the Company, to subscribe for such number of B Ordinary Shares as are required to maintain the percentage which the total number of shares held by it represents as a proportion of the total number of all shares allotted and issued by the Company immediately prior to such issue and allotment.</p> |  |