

SOLVENCY STATEMENT

NTL MILTON KEYNES LIMITED

(company number 02410808)

(the "Company")

This solvency statement is made under section 643 of the Companies Act 2006 for the purposes of section 642 of the Companies Act 2006 in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 (SI 2008/1915).

We, the undersigned, being all of the directors of the Company as at the date of this statement, have formed the opinion that:

- (1) as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (2) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

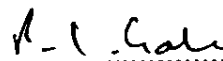
In forming these opinions, each of the directors of the Company has taken into account all of the Company's liabilities, including any contingent or prospective liabilities.

Date: 18 December 2009

Signed



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Robert Mackenzie
for and on behalf of
Virgin Media Directors Limited



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Robert Gale
for and on behalf of
Virgin Media Secretaries Limited

