

Section 94

The Insolvency Act 1986

Form 4 71

Return of Final Meeting in a
Members' Voluntary Winding Up
Pursuant to Section 94 of the
Insolvency Act 1986

S94

To the Registrar of Companies

For Official Use

--	--	--

Company Number

02410731

Name of Company

Amserve Limited

I / We
Jeremy Simon Spratt
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

John David Thomas Milsom
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

give notice that a general meeting of the company was held/summoned for 27 September 2011 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having a account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that ~~the same was done accordingly~~ / no quorum was present at the meeting

Signed



Date 27 September 2011

KPMG LLP
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

Ref BA701F4231/PJL

For Official Use

THURSDAY



A2FCDY5J

A13

06/10/2011

305

COMPANIES HOUSE



KPMG LLP
Restructuring
8 Salisbury Square
London EC4Y 8BB
United Kingdom

Tel +44 (0) 20 7694 3312
Fax +44 (0) 20 7311 3311
DX 38050 Blackfrars

Our ref jss/pjl/988/AMSERVE

Contact Nealraj Ratanshi
020 7694 8071

Amserve Limited (in members' voluntary liquidation) ("the Company")
Final Progress Report to Members

Attached as Appendix 1 is the general information required to be disclosed to members by the Insolvency Rules 1986

I attach as Appendix 2 the joint liquidators' receipts and payments for the Company. I comment below on the principal matters that have arisen during the liquidation.

Matters arising during the liquidation

All statutory documentation was filed at Companies House following the liquidators' appointment and all relevant parties notified of the liquidation.

The declaration of solvency, sworn by the directors prior to the commencement of the liquidation, showed a debt of £2 due from Amstrad Limited. The debt has been distributed by set off (see "Distributions" below).

At the commencement of the liquidation there were no known creditors. A notice to creditors to prove their claims in the liquidation was advertised in The London Gazette and The Times on 6 July 2010. No creditors were forthcoming as a result of the advertisement.

A search of the Index of Proprietors Names at HM Land Registry (in the Company's present and former name) proved negative.

All pre-liquidation corporation tax matters were handled by BSKyB tax department who prepared and submitted all outstanding returns up to the date of the commencement of the liquidation to HM Revenue & Customs ("HMRC"). Following submission of the returns HMRC has confirmed that the Company has no pre or post liquidation corporation tax liabilities outstanding, that no enquiries will be made into any pre or post liquidation periods and that it has no objection to the liquidators convening the final meeting of members to conclude the liquidation.

A similar assurance was sought and received from HMRC in respect of PAYE and VAT.



Distributions

A first and final distribution of the assets of the Company was declared to Amstrad Limited as the sole beneficial shareholder of the Company

The distribution was at the rate of £1 per £1 ordinary share and was effected by set off against the debt of £2 due to the Company by Amstrad Limited.

Liquidators' remuneration

A written resolution was passed on 22 June 2010 that the remuneration of the joint liquidators be fixed at their normal charging rates according to the time properly spent by them and members of their staff in attending to matters arising in the winding up of the Company

In the event, the liquidators' remuneration has been paid by British Sky Broadcasting Limited and accordingly no detailed analysis is included in this report

Dissolution

Following the final meeting the liquidators will file a copy of their formal account of the liquidation with the Registrar of Companies and will vacate office, and have their release from that time. The Company will be finally dissolved approximately three months thereafter

JS Spratt
Joint Liquidator

27 September 2011

Appendix 1

Statutory Information	
Company name & Trading style	Amserve Limited
Date of appointment	22 June 2010
Liquidators' details	<p>Jeremy Simon Spratt of KPMG LLP, 8 Salisbury Square, London, EC4Y 8BB was appointed on 22 June 2010 and is authorised to act as an insolvency practitioner by the Institute of Chartered Accountants in England and Wales</p> <p>John David Thomas Milsom of KPMG LLP 8 Salisbury Square, London, EC4Y 8BB was appointed on 22 June 2010 and is authorised to act as an insolvency practitioner by the Institute of Chartered Accountants in England and Wales</p>
Former office holders details	None
Functions	The functions of the office holders are being exercised by any one of them in accordance with the resolution passed on 22 June 2010
Company Information	
Company registration number	02410731
Previous registered office	Grant Way, Isleworth, Middlesex TW7 5QD
Present registered office	c/o KPMG, 8 Salisbury Square, London EC4Y 8BB

Liquidators' statement of account: Members' Voluntary winding-up**Appendix 2****Amserve Limited****From 22 June 2010 to 27 September 2011**

S of A	ASSET REALISATIONS		
2 00	Inter-company debt	<u>NIL</u>	NIL
	OTHER REALISATIONS		
		<u></u>	NIL
	DISTRIBUTIONS		
	Ordinary shareholders	<u>NIL</u>	
			<u>NIL</u>
<u>2 00</u>			<u>NIL</u>

Dividend information**Preferential debts****Unsecured debts****Returns to contributories** £1 per £1 ordinary share distributed by set off