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COMPANIES FORM No 395

Particulars of a
mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company Number

Name of Company

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2407853

TOWER HILL PROPERTY INVESTMENTS (10) LIMITED ✓

Date of creation of the charge

28 February 1996 ✓

Description of the instrument (if any) creating or evidencing the charge
(note 2)

DEBENTURE ✓

Amount secured by the mortgage or charge

ALL MONIES, OBLIGATIONS AND LIABILITIES DUE.

Names and Addresses of the mortgagees or persons entitled to the charge

NWS BANK PLC, NWS HOUSE, CITY ROAD, CHESTER X, CH99 3AN ✓

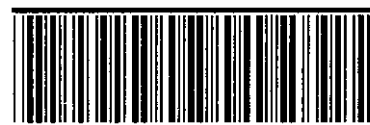
Presentor's name, address
and reference (if any):R Nixon
NWS HOUSE
CITY ROAD
CHESTER X
CH99 3AN

CHAPP

Time critical reference

For official use
Mortgage section

Post room ✓

A23 *AXZVKJTX* 241
COMPANIES HOUSE 13/03/96

short particulars of all the property mortgaged or charged

FIXED CHARGE OVER ALL PROPERTIES, LEASES, PLANT & MACHINERY
SECURITIES, DEBTS, INSURANCES AND ANY OTHER ASSET,
ENTITLEMENT, BENEFIT, RIGHT OR INTEREST OF ANY NATURE WHICH
THE COMPANY FROM TIME TO TIME HAS IN RELATION TO QUEENS
MOAT HOUSES PLC OR ANY OF ITS ASSETS.

Particulars as to commission allowance or discount (note 3)

NIL

Signed  Rexa

Re

Date

12/3/96

On behalf of [~~company~~][mortgagee/chargee]

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 This form should be addressed to the Mortgage Section, PO Box 716, Companies House, Crown Way, CARDIFF, CF4 3YA.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02407853

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 28th FEBRUARY 1996 AND CREATED BY TOWER HILL PROPERTY INVESTMENTS (10) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NWS BANK PLC UNDER OR PURSUANT TO THE FACILITY OF EVEN DATE AND/OR THIS DEED AND ALL OTHER MONEYS DUE ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13th MARCH 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th MARCH 1996.

RICHARD NEIL OWENS

for the Registrar of Companies



C O M P A N I E S H O U S E

HC026B

Post
15/3
for