

LAYTON BLACKHAM GROUP LIMITED (the "Company")

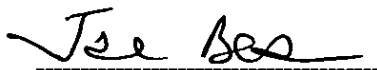
Company No. 2403909

**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 ("2006 ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON
28TH DECEMBER 2012**

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that -

- 1 As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found unable to pay (or otherwise discharge) its debts
- 2 Taking into account the current intention to commence winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such winding up of the Company
- 3 Should winding up of the Company not be commenced within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

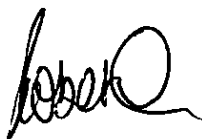
Signed by -



Bean, Jane Ann
Director



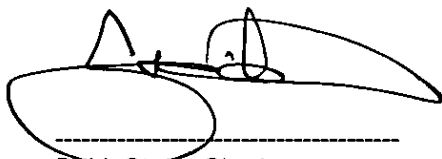
Bruce, Michael Andrew
Director



Organ, Robert Charles William
Director



Parsons, Andrew Kenneth
Director



Reid, Stuart Charles
Director

Dated 28TH DECEMBER 2012

FRIDAY



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28/12/2012

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COMPANIES HOUSE