

Company No. 2403518

AVIVA LIFE HOLDINGS UK LIMITED
(the "Company")

DIRECTORS STATEMENT OF COMPLIANCE

We, being all the directors of the Company, for the purposes of Section 644 of the Companies Act 2006 (the "Act") do confirm that the:

- (i) solvency statement of the Company made by the directors on 2009 and a copy of which is attached (the "Solvency Statement") was made no more than 15 days prior to the date of the passing of the written resolution as special resolutions by the sole member in respect of the reduction of share capital of the Company, a copy of which is attached; and
- (ii) Solvency Statement was provided to the sole member in accordance with section 642(2) of the Act.

Dated 6 JANUARY 2009

.....
M S Hodges


T E Strauss

.....
J R Lister

.....
D B Barral

RESIGNED 31.12.2009
.....
I M Mayer

RESIGNED 31.12.2009
.....
A Sahay

THURSDAY



LUQKKGNC
LD1 14/01/2010 38
COMPANIES HOUSE
LD1 13/01/2010 335
COMPANIES HOUSE

Company No. 2403518

AVIVA LIFE HOLDINGS UK LIMITED
(the "Company")

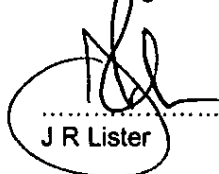
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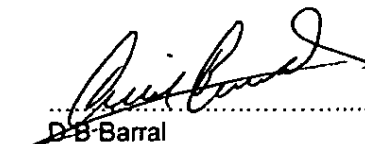
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- (ii) Solvency Statement was provided to the sole member in accordance with section 642(2) of the Act.

Dated 6 JANUARY 2009¹⁰

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M S Hodges


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J R Lister

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Company No. 2403518

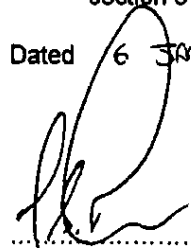
AVIVA LIFE HOLDINGS UK LIMITED
(the "Company")

DIRECTORS STATEMENT OF COMPLIANCE

We, being all the directors of the Company, for the purposes of Section 644 of the Companies Act 2006 (the "Act") do confirm that the:

- (i) solvency statement of the Company made by the directors on 20⁰⁸ and a copy of which is attached (the "Solvency Statement") was made no more than 15 days prior to the date of the passing of the written resolution as special resolutions by the sole member in respect of the reduction of share capital of the Company, a copy of which is attached; and
- (ii) Solvency Statement was provided to the sole member in accordance with section 642(2) of the Act.

Dated 6 JANUARY 20⁰⁹



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M S Hodges

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T E Strauss

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J R Lister

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D B Barral

RESIGNED 31.12.2009
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I M Mayer

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