

STATEMENT THAT SOLVENCY STATEMENT PROPERLY MADE

RIVLEX LIMITED


(company number 2401895)

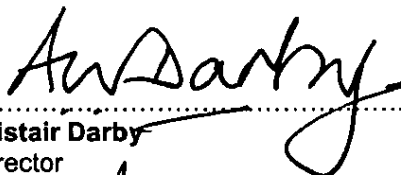
(the "Company")

This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").


1. This is a statement of the directors of the Company for the purposes of section 644(5) of the Act and has been signed by each of the directors of the Company.
2. The directors of the Company confirm that the solvency statement dated 28 September 2009 and made for the purposes of section 642 of the Act in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 was:
 - (a) made not more than 15 days before 28 September 2009, being the date on which the written resolution to reduce the issued share capital of the Company from £3 to £1 and to cancel and extinguish the share premium account of the Company in the amount of £963,105 was passed as a special resolution; and
 - (b) provided to its members in accordance with section 642(2) of the Act.


Date: 28 September 2009


.....
Derek Andrew
Director


.....
Alistair Darby
Director


.....
Ralph Findlay
Director


.....
Andrew Andrea
Director


.....
Stephen Oliver
Director

WEDNESDAY



LD1 *L0CRIDP8* 30/09/2009 100
COMPANIES HOUSE