

SOLVENCY STATEMENT

RIVLEX LIMITED

(company number 2401895)

(the "Company")

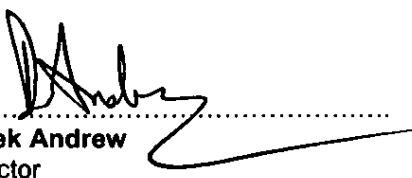
This solvency statement is made under section 643 of the Companies Act 2006 for the purposes of section 642 of the Companies Act 2006 in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 (S1 2008/1915).

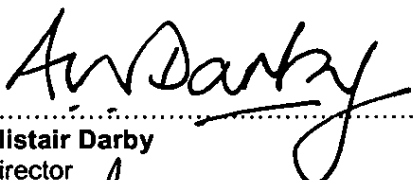
We, the undersigned, being all the directors of the Company as at the date of this statement, have formed the opinion that:

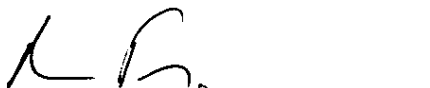
- 1) As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts.
- 2) Taking into account the current intention to commence winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such winding up of the Company.


In forming these opinions, each of the directors has taken into account all of the Company's liabilities, including any contingent or prospective liabilities.

Date: 28 September 2009


Derek Andrew
Director


Alistair Darby
Director


Ralph Findlay
Director


Andrew Andrea
Director


Stephen Oliver
Director

WEDNESDAY



LD1 30/09/2009 99
COMPANIES HOUSE