

RIVLEX LIMITED
(company number 2401895)
(the "Company")

This is a memorandum complying with section 644(2) of the Companies Act 2006 and the relevant transitional provisions under the Companies Act 2006 (Commencement No.7, Transitional Provisions and Savings) Order 2008 (SI 2008/1886)

1. Following the reduction of the issued share capital of the Company from £3 to £1 and the cancellation of the Company's share premium account in the amount of £963,105 by the written resolution of the Company dated 28 September 2009, the Company shall have an issued share capital of £1 comprising 1 ordinary share of £1.
2. At the date of the registration of this memorandum of capital the authorised share capital of the Company is £98 divided into 98 ordinary shares of £1 each and the issued share capital of the Company is £1 and is fully paid up.

Name and address of shareholder	Number of shares and amount of each share	The amount at the date of registration deemed to be paid up on each share
Marston's Estates Limited Marston's House Brewery Road Wolverhampton WV1 4JT	1 ordinary share of £1	£1

WEDNESDAY



LD1 30/09/2009 98
COMPANIES HOUSE