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COMPANIES FORM No. 395

Particulars of a mortgage or charge

019806/13

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

2

02395647

Name of company

\* Gwern Afalau Cyfyngedig (trading as Picosorb)

Date of creation of the charge

7 September 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All monies and liabilities now or at any time in the future due, owing or incurred by the Company to the Lender.

Names and addresses of the mortgagees or persons entitled to the charge

Finance Wales Investments Limited (registered number 1833687)  
Oakleigh House, Park Place  
Cardiff (the "Lender")

Postcode CF10 3DQ

Presentor's name address and reference (if any):

Hugh James (JLG)  
Hodge House  
114 - 116 St. Mary Street  
Cardiff  
CF10 1DY

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

WEDNESDAY



\*A35YXD4U\*

A07

09/09/2009

285

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The Company charges:

(a) by way of fixed charge:

- (i) all other freehold or leasehold property now or in the future, belonging to the Company together with all buildings, trade and other fixtures, fixed plant and machinery of the Company from time to time thereon;
- (ii) all plant and machinery now or in the future belonging to the Company other than fixed plant and machinery;
- (iii) all stocks shares and other securities now or in the future belonging to the Company together with all dividends and other rights deriving therefrom;
- (iv) the goodwill of the Company and its uncalled capital for the time being; and
- (v) all patents trade marks service marks designs and other intellectual property rights choses in action and claims and all fees, royalties and other rights of every kind deriving therefrom now or in the future belonging to the Company; and

Continued on Continuation Sheet 1...

Please do not  
write in  
this margin

**Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering**

01 N3D  
745

Particulars as to commission allowance or discount (note 3)

Nil

Signed Hugh James

Date 08/09/09

On behalf of ~~XXXXXX~~ [mortgagee/chargee] †

A fee is payable  
to Companies  
House in  
respect of each  
register entry  
for a mortgage  
or charge.  
(See Note 5)

Notes

† delete as  
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

CHFP025

# Particulars of a mortgage or charge (continued)

Please do not  
write in this  
binding margin

Continuation sheet No 1  
to Form No 395 and 410 (Scot)

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

Company Number

02395647

Name of Company

Gwern Afalau Cyfyngedig (trading as Picosorb)

~~XXXXXX~~

\* delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

**Please complete  
legibly, preferably  
in black type, or  
bold block lettering**

Please do not  
write in this  
binding margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

continued...

(b) by way of floating charge the whole of the Company's undertaking and all its property and assets whatsoever and wheresoever present and future other than the property and assets from time to time effectively charged to the Lender by way of legal mortgage or fixed charge by the Debenture.

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

The Debenture provides that the Company shall not without the prior written consent of the Lender create or permit to subsist any mortgage charge pledge lien or other security interest on any of its assets other than the Debenture.



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

**COMPANY NO. 2395647  
CHARGE NO. 2**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 7  
SEPTEMBER 2009 AND CREATED BY GWERN AFALAU  
CYFYNGEDIG FOR SECURING ALL MONIES DUE OR TO  
BECOME DUE FROM THE COMPANY (T/A PICOSORB) TO  
FINANCE WALES INVESTMENTS LIMITED WAS REGISTERED  
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT  
1985 ON THE 9 SEPTEMBER 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10 SEPTEMBER  
2009

*D. Sele.*



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES