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COMPANIES FORM No. 395

395

CHWP000

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Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

9

02384773

Name of company

* insert full name
of Company

* K2 Group Limited

Date of creation of the charge

31/12/2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Loan Agreement

Amount secured by the mortgage or charge

£615,000.00

Six hundred and fifteen thousand pounds

Names and addresses of the mortgagees or persons entitled to the charge

CIT Group (UK) Limited, Peninsular House, 30-36 Monument Street, London, UK

Postcode EC3R 8LJ

Presentor's name address and
reference (if any) :

Tracey Thurstans, CIT Group (UK)
Limited, Circa, 2a High Street,
Bracknell, Berkshire, RG12 1AA

Time critical reference

For official Use (06/2005)
Mortgage Section

THURSDAY



ABPA0M4A

A55

11/01/2007

430

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Mitsubishi Diamond 3000LS-
5+C+E/D Printing Press

Serial number: 3149

Location: Kay Street, Openshaw, Manchester, M11 2XX

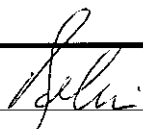
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*Please complete
legibly, preferably
in black type, or
bold block lettering*

Particulars as to commission allowance or discount (note 3)

N/A

Signed



Date

On behalf of [company] [mortgagee/chargee]†

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)*

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02384773

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LOAN AGREEMENT DATED THE 31st DECEMBER 2006 AND CREATED BY K2 GROUP LIMITED FOR SECURING £615,000.00 DUE OR TO BECOME DUE FROM THE COMPANY TO CIT GROUP (UK) LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th JANUARY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th JANUARY 2007.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —