



The Directors  
BG North Sea Holdings Limited  
100 Thames Valley Park Drive  
Reading  
Berkshire RG6 1PT  
United Kingdom

30 September 2013

Dear Sirs,

**Statement of No Circumstances connected with our ceasing to hold office as Auditors**

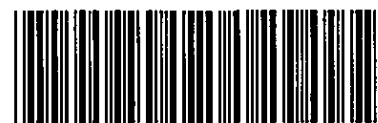
In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of BG North Sea Holdings Limited, registered no 2383911 (the Company) effective from 30 September 2013, which we consider should be brought to the notice of the Company's shareholders or creditors

Yours faithfully,

*PricewaterhouseCoopers LLP*

PricewaterhouseCoopers LLP

SATURDAY



A16 05/10/2013 #191  
COMPANIES HOUSE

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