

The Directors  
Bank of America Trustees Limited  
2 King Edward Street  
London  
EC1A 1HQ

2379632

22<sup>nd</sup> December 2010

Dear Sirs,

**Notice of resignation as auditors**

In accordance with Section 516 of the Companies Act 2006 (the Act), we give notice that we are resigning as auditors of Bank of America Trustees Limited, registered number 2379632 with effect from 30th December 2010, which is before the end of our term of office

We enclose our statement of circumstances in accordance with Section 519 of the Act

Yours faithfully,

*PricewaterhouseCoopers LLP*

PricewaterhouseCoopers LLP

TUESDAY



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COMPANIES HOUSE

The Directors  
Bank of America Trustees Limited  
2 King Edward Street  
London  
EC1A 1HQ

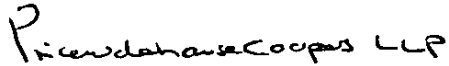
22<sup>nd</sup> December 2010

Dear Sirs,

**Statement of Circumstances connected with our ceasing to hold office as Auditors**

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of Bank of America Trustees Limited, registered no 2379632 (the Company) effective from 30<sup>th</sup> December, which we consider should be brought to the notice of the Company's shareholders or creditors

Yours faithfully,



PricewaterhouseCoopers LLP