

## The Insolvency Act 1986

**Liquidator's Statement of  
Receipts and Payments  
Pursuant to Section 192 of  
The Insolvency Act 1986****S.192**

To the Registrar of Companies

For Official Use

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Company Number

02376810
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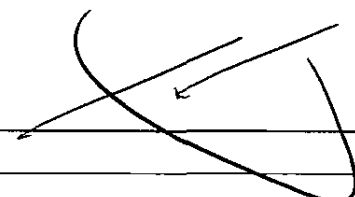
Name of Company

Zavvi Group Limited
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+ We

Tom Jack  
100 Barbirolli Square  
Manchester  
M2 3EYSimon Allport  
100 Barbirolli Square  
Manchester  
M2 3EYthe liquidator(s) of the company attach a copy of ~~my~~ our statement of receipts and payments under section 192 of the Insolvency Act 1986

Signed



Date

27/06/13

Ernst & Young LLP  
100 Barbirolli Square  
Manchester  
M2 3EY

Ref ZGL901/HCB/JC/MLM

For Official Use

SATURDAY



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29/06/2013

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COMPANIES HOUSE

(5) Credit should not be taken in the statement of disbursements for any amount in respect of liquidator's remuneration unless it has been duly allowed by resolutions of the liquidation committee or of the creditors or of the company in general meeting, or by order of the court as the case may require, or is otherwise allowable under the provisions of the Insolvency Rules

Liquidator's statement of account  
under section 192 of the Insolvency Act 1986

Realisations			
Date	Of whom received	Nature of assets realised	Amount
		Brought Forward	4,971,216 72
31/12/2012	The Royal Bank of Scotland plc	Bank Interest	104 82
31/12/2012	HM Revenue & Customs	VAT Receivable (Flt)	6,000 00
31/01/2013	The Royal Bank of Scotland plc	Bank Interest	119 14
28/02/2013	The Royal Bank of Scotland plc	Bank Interest	112 81
28/03/2013	The Royal Bank of Scotland plc	Bank Interest	104 47
30/04/2013	The Royal Bank of Scotland plc	Bank Interest	114 50
31/05/2013	The Royal Bank of Scotland plc	Bank Interest	166 53
Carried Forward			4,977,938 99

NOTE No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account



**Analysis of balance**

Total realisations		£	4,977,938 99
Total disbursements			4,724,380 43
	Balance £		253,558 56
This balance is made up as follows			
1	Cash in hands of liquidator		0 00
2	Balance at bank		253,558 56
3	Amount in Insolvency Services Account		0 00
		£	
4	Amounts invested by liquidator	0 00	
	Less The cost of investments realised	0 00	
	Balance		0 00
5	Accrued Items		
	Total Balance as shown above		253,558 56

NOTE - Full details of stocks purchased for investment and any realisation of them should be given in a separate statement

The Liquidator should also state -

- (1) The amount of the estimated assets and liabilities at the date of the commencement of the winding up
- |   |               |
|---|---------------|
|   | £             |
| Assets (after deducting amounts charged to secured creditors including the holders of floating charges) | 4,903,500 00  |
| Liabilities - Fixed charge creditors  | 0 00          |
| Floating charge holders   | 0 00          |
| Preferential creditors  | 0 00          |
| Unsecured creditors   | 13,268,000 00 |
- (2) The total amount of the capital paid up at the date of the commencement of the winding up -
- |   |      |
|---|------|
| Paid up in cash                           | 1 00 |
| Issued as paid up otherwise than for cash | 0 00 |
- (3) The general description and estimated value of any outstanding assets (if there is insufficient space here, attach a separate sheet)
- Inter-company claim against VR Services Limited (in Creditors' Voluntary Liquidation) of £177k, dividend expected of 7-10p in the £ Therefore expected to realise in the range of £12k to £17k
- (4) Why the winding up cannot yet be concluded
- Receipt of inter-company distribution from VR Services Limited (in Creditors' Voluntary Liquidation)  
Obtaining tax clearance  
Distribution to unsecured creditors
- (5) The period within which the winding up is expected to be completed
- 12 Months