



88(2)

(Revised 2005)

Please complete in typescript,
or in bold black capitals

CHFP010

Company Number

Return of Allotment of Shares

2376810

Company Name in full

ZAVVI GROUP LIMITED

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From

Day	Month	Year
14	09	2007

To

Day	Month	Year

Class of shares

(ordinary or preference etc)

A ORDINARY

Number allotted

1

Nominal value of each share

£0 10

Amount (if any) paid or due on each
share (including any share premium)

£0 10

List the names and addresses of the allottees and the number and class of
shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

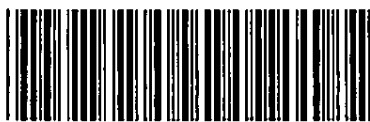
% that each share is to be treated as
paid up

% (if any) that each share is to be paid
up in cash

100		
0		

Consideration for which the shares
were allotted

THE TRANSFER TO VIRGIN RETAIL GROUP LIMITED (NOW ZAVVI
GROUP LTD, CO. NO. 2376810) OF 6,800,000 10% CUMULATIVE
REDEEMABLE PREFERENCE SHARES OF £1 EACH AND 2,895,751 15%
CUMULATIVE REDEEMABLE PREFERENCE SHARES OF £1 EACH IN
VIRGIN RETAIL LIMITED (NOW ZAVVI RETAIL LIMITED, CO. NO.
2224492) - PLEASE SEE ATTACHED STOCK TRANSFER FORM COPIES



A32 02/09/2008 206
COMPANIES HOUSE



A34 22/08/2008 281
COMPANIES HOUSE

When you have completed and signed the form please
send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) NEUWSTART INVESTMENTS LIMITED	Class of shares allotted A ORDINARY	Number allotted 1
Address 120 CAMPDEN HILL ROAD, LONDON		
UK postcode W8 7AR		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

(Signature)
 ** A director / ~~secretary~~ / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

15.7.08

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

MACFARLANES, 10 NORWICH STREET, LONDON EC4A 1BD	
Tel (020) 7831 9222	
DX number 138	DX exchange CHANCERY LANE