



N/M ✓  
**363a**

Please complete in typescript,  
or in bold black capitals

## Annual Return

CHFP029

Company Number 2376810

Company Name in full VIRGIN RETAIL GROUP LIMITED

### Date of this return

The information in this return is made up to

Day Month Year  
0 1 / 0 8 / 2 0 0 7

### Date of next return

If you wish to make your next return  
to a date earlier than the anniversary  
of this return please show the date here  
Companies House will then send a form  
at the appropriate time

Day Month Year  
0 1 / 0 8 / 2 0 0 8

### Registered Office

Show here the address at the date of  
this return

120 CAMPDEN HILL ROAD

Any change of  
registered office  
**must** be notified  
on form 287

Post town LONDON

County / Region

UK Postcode W 8   7 A R

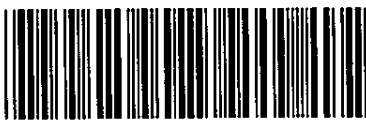
### Principal business activities

Show trade classification code number(s)  
for the principal activity or activities

7415

If the code number cannot be determined,  
give a brief description of principal activity

FRIDAY



A51

\*AGU4CSYQ\*

14/09/2007

194

COMPANIES HOUSE

When you have completed and signed the form please send it to the  
Registrar of Companies at

**Companies House, Crown Way, Cardiff, CF14 3UZ** DX 33050 Cardiff  
for companies registered in England and Wales

or

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
for companies registered in Scotland

DX 235 Edinburgh  
Page 1

## Register of members

If the register of members is not kept at the registered office, state here where it is kept

Post town

County/Region

UK Postcode

## Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept

Post town

County/Region

UK Postcode

## Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☒☐☐☐☐☐

Please tick the appropriate box

## Company Secretary

\* Voluntary details

(Please photocopy this area to provide details of joint secretaries)

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name

\* Style / Title

Mr

Forename(s)

Barry Alexander Ralph

Surname

GERRARD

Address ††

☐

17 Mowbray Close

Post town

Bromham

County/Region

Bedfordshire

UK Postcode

M K 4 3 8 L F

Country

England

If a partnership give the names and addresses of the partners or the name of the partnership and office address

## Directors

Please list directors in alphabetical order

Details of new directors must be notified on form 288a

**Directors** In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address In the case of a corporation, or Scottish firm, give the registered or principal office address

Name	* Style / Title	Mr	
	Day	Month	Year
Date of Birth	07/11/1965		
Forename(s)	Simon Terence		
Surname	DOUGLAS		
Address ††	112 Hatfield Road		
Post town	St Albans		
County / Region	Hertfordshire	UK Postcode	AL1 4HY
Country	England	Nationality	British
Business occupation	Company Director		

\* Voluntary details

**Directors** In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address In the case of a corporation, or Scottish firm, give the registered or principal office address

Name	* Style / Title	Mr	
	Day	Month	Year
Date of Birth	17/01/1947		
Forename(s)	John Ellis		
Surname	JACKSON		
Address ††	Avalon, 26 Abbey Gardens		
	Upper Woolhampton		
Post town	Reading		
County / Region	Berkshire	UK Postcode	RG7 5TZ
Country	England	Nationality	British
Business occupation	Company Director		

## Directors

Please list directors in alphabetical order

Details of new directors must be notified on form 288a

**Directors** In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address In the case of a corporation, or Scottish firm, give the registered or principal office address

Name	* Style / Title	Mr									
		Day	Month	Year							
	Date of Birth	1	8	/	0	8	/	1	9	6	2
	Forename(s)	Mark									
	Surname	POOLE									
<input type="checkbox"/>	Address ††	Suite Chemin des Rayes, 27 1222 Vesenz									
	Post town	Geneva									
	County / Region	Switzerland				UK Postcode					
	Country					Nationality	British				
	Business occupation	Chartered Accountant									

\* Voluntary details

**Directors** In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address In the case of a corporation, or Scottish firm, give the registered or principal office address

Name	* Style / Title	Mr											
		Day	Month	Year									
	Date of Birth	2	0	/	1	1	/	1	9	6	1		
	Forename(s)	Stephen											
	Surname	PECKHAM											
<input type="checkbox"/>	Address ††	Wedgewood											
		Dartnell Avenue											
	Post town	West Byfleet											
	County / Region	Surrey				UK Postcode	K	T	1	4	6	P	J
	Country	England				Nationality	British						
	Business occupation	Accountant											

**Issued share capital**

Enter details of all the shares in issue at the date of this return

**Class**  
(e.g. Ordinary/Preference)

**Number of  
shares issued**

**Aggregate  
Nominal Value**

(i.e. Number of shares issued multiplied by nominal value per share or total amount of stock)

£0 10 A Ordinary	461607	£	46,160 700
£1 CRP	8000000	£	8,000,000 000
US\$0 01 Ord	461607	US\$	4,616 070
Totals	1723214		8 050 776 770

**List of past and present shareholders**

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns

There were no changes in the period ☐

on paper in another format

A list of changes is enclosed ☐

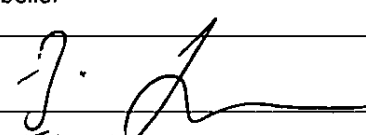
☐

A full list of shareholders is enclosed ☒

☐
**Certificate**

I certify that the information given in this return is true to the best of my Knowledge and belief

Signed



Date 30/08/2007

† Please delete as appropriate

† a director /secretary

if you have signed the return send it with the fee to the Registrar of Companies  
Cheques should be made payable to  
**Companies House**

This return includes  continuation sheets

(enter number)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

**COMPANY SECRETARIAT, VIRGIN MANAGEMENT**

120 Campden Hill Road, London, England, W8 7AR

Tel

DX number

DX exchange

# List of past and present shareholders Schedule to form 363a

CHFP029

 Company Number 2376810

 Company Name in full VIRGIN RETAIL GROUP LIMITED

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on
  - The company's first annual return following incorporation,
  - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name <u>VIRGIN ENTERTAINMENT ASIA LIMITED</u> Address <u>120 CAMPDEN HILL ROAD, LONDON,</u> <u>England</u> UK Postcode <u>W8 7AR</u>	£0 10 A Ordinary     461607		
Name <u>VIRGIN ENTERTAINMENT ASIA LIMITED</u> Address <u>120 CAMPDEN HILL ROAD, LONDON</u> <u>England</u> UK Postcode <u>W8 7AR</u>	£1 CRP     8000000		
Name <u>VRGL Warrant No 14 dated 31 01 94</u> Address <u>Bearer</u> UK Postcode <u>LLLL LLL</u>	US\$0 01 Ord     64688		

## List of past and present shareholders (Continued)

Company Number 2376810

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate) Class and number of shares or amount of stock transferred	Date of registration of transfer
Name VRGL Warrant No 3 dated 31 1 94 <hr/> Address <i>Bearer</i> <hr/> <hr/> <hr/> UK Postcode    L L L L L L L	US\$0 01 Ord     34771		
Name VRGL Warrant No 1 dated 31 01 94 <hr/> Address <i>Bearer</i> <hr/> <hr/> <hr/> UK Postcode    L L L L L L L	US\$0 01 Ord     34767		
Name VRGL Warrant No 2 dated 31 01 94 <hr/> Address <i>Bearer</i> <hr/> <hr/> <hr/> UK Postcode    L L L L L L L	US\$0 01 Ord     33339		
Name VRGL Warrant No 4 dated 31 01 94 <hr/> Address <i>Bearer</i> <hr/> <hr/> <hr/> UK Postcode    L L L L L L L	US\$0 01 Ord     35906		
Name VRGL Warrant No 5 dated 31 01 94 <hr/> Address <i>Bearer</i> <hr/> <hr/> <hr/> UK Postcode    L L L L L L L	US\$0 01 Ord     27413		

## List of past and present shareholders (Continued)

Company Number 2376810

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name VRGL Warrant No 6 dated 31 01 94 <hr/> Address <i>Bearer</i> <hr/> <hr/> <hr/> UK Postcode    L L L L L L L	US\$0 01 Ord    35336		
Name VRGL Warrant No 7 dated 31 01 94 <hr/> Address <i>Bearer</i> <hr/> <hr/> <hr/> UK Postcode    L L L L L L L	US\$0 01 Ord    35318		
Name VRGL Warrant No 8 dated 31 01 94 <hr/> Address <i>Bearer</i> <hr/> <hr/> <hr/> UK Postcode    L L L L L L L	US\$0 01 Ord    34634		
Name VRGL Warrant No 9 dated 31 01 94 <hr/> Address <i>Bearer</i> <hr/> <hr/> <hr/> UK Postcode    L L L L L L L	US\$0 01 Ord    4742		
Name VRGL Warrant No 10 dated 31 01 94 <hr/> Address <i>Bearer</i> <hr/> <hr/> <hr/> UK Postcode    L L L L L L L	US\$0 01 Ord    4742		



## List of past and present shareholders (Continued)

Company Number 2376810

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate) Class and number of shares or amount of stock transferred	Date of registration of transfer
Name VRGL Warrant No 11 dated 31 01 94 <hr/> Address <i>Bearer</i> <hr/> <hr/> <hr/> UK Postcode    L L L L L L L	US\$0 01 Ord     667		
Name VRGL Warrant No 12 dated 31 01 94 <hr/> Address <i>Bearer</i> <hr/> <hr/> <hr/> UK Postcode    L L L L L L L	US\$0 01 Ord     333		
Name VRGL Warrant No 13 dated 31 01 94 <hr/> Address <i>Bearer</i> <hr/> <hr/> <hr/> UK Postcode    L L L L L L L	US\$0 01 Ord     1494		
Name VRGL Warrant No 15 dated 31 01 94 <hr/> Address <i>Bearer</i> <hr/> <hr/> <hr/> UK Postcode    L L L L L L L	US\$0 01 Ord     64688		
Name VRGL Warrant No 16 dated 31 01 94 <hr/> Address <i>Bearer</i> <hr/> <hr/> <hr/> UK Postcode    L L L L L L L	US\$0 01 Ord     48605		

## List of past and present shareholders (Continued)

Company Number 2376810

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate) Class and number of shares or amount of stock transferred	Date of registration of transfer
Name VRGL Warrant No 17 dated 31 01 94 Address Beaver UK Postcode L L L L L L L	US\$0 01 Ord 164		
Name Address UK Postcode L L L L L L L			
Name Address UK Postcode L L L L L L L			
Name Address UK Postcode L L L L L L L			
Name Address UK Postcode L L L L L L L			