



Please complete in typescript,  
or in bold black capitals.

Lloyds TSB,  
013609  
E450Y30

363a

## Annual Return

Company Number

2376810

Company Name in full

VIRGIN RETAIL GROUP LIMITED



\* F363AD40 \*

**Date of this return** (See note 1)  
The information in this return is made up to

Day Month Year

31 01 2000

**Date of next return** (See note 2)

If you wish to make your next return  
to a date earlier than the anniversary  
of this return please show the date here.  
Companies House will then send a form  
at the appropriate time.

Day Month Year

31 01 2001

**Registered Office** (See note 3)  
Show here the address **at the date of  
this return.**

120 CAMPDEN HILL ROAD

Any change of  
registered office  
**must be notified**  
on form 287.

Post town

LONDON

County / Region

Postcode

W8 7AR

## Principal business activities

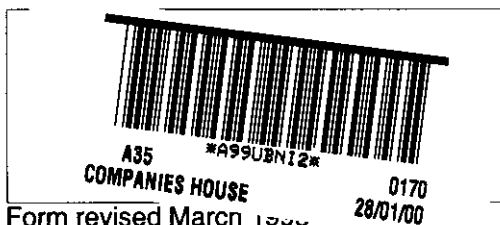
(See note 4)

Show trade classification code number(s)  
for the principal activity or activities.

7415

If the code number cannot be determined,  
give a brief description of principal activity.

When you have completed and signed the form please send it to the  
Registrar of Companies at:  
**Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff**  
for companies registered in England and Wales  
**or**  
**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
for companies registered in Scotland  
**DX 235 Edinburgh**



Form revised March 1999

**Register of members**(See note 5)

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

Postcode

**Register of Debenture holders**

(See note 6)

If there is a register of debenture holders and it is not kept at the registered office, state here where it is kept.

Post town

County / Region

Postcode

**Company type** (See note 7)

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

X

Please mark the appropriate box

**Company Secretary**(see notes 1-5)

(Please photocopy this area to provide details of joint secretaries).

Name

\* Style / Title

MS

\*Honours etc

FCIS

Forename(s)

DIANA PATRICIA

Surname

LEGGE

\* Voluntary details.

Previous forename(s)

Previous surname(s)

Address

24A ENDERBY STREET

GREENWICH

**Usual residential**

address must be given. In the case of a corporation, give the registered or principal office address.

Post town

LONDON

County / Region

Postcode

SE10 9PF

Country

**Directors** (see notes 1 to 5)

Please list directors in alphabetical order.

**Details of new directors must be notified on form 288a**

<b>Name</b>	* Style / Title	MR		Day	Month	Year	
	* Honours etc			Date of birth	15	03	1965
	Forename(s)	DUNCAN EDEN					
	Surname	TATTON-BROWN					
	Previous forename(s)						
	Previous surname(s)						
<b>Address</b>	45 OLD DEER PARK GARDENS						
<b>Usual residential address</b> must be given. In the case of a corporation, give the registered or principal office address.	Post town	RICHMOND					
	County / Region	SURREY	Postcode	TW9 2TN			
	Country	ENGLAND	Nationality	BRITISH			
<b>Business occupation</b>	FINANCE DIRECTOR						
<b>Other directorships</b>							
* Voluntary details.							

<b>Name</b>	* Style / Title			Day	Month	Year	
	* Honours etc			Date of birth			
	Forename(s)						
	Surname						
	Previous forename(s)						
	Previous surname(s)						
<b>Address</b>							
<b>Usual residential address</b> must be given. In the case of a corporation, give the registered or principal office address.	Post town						
	County / Region		Postcode				
	Country		Nationality				
<b>Business occupation</b>							
<b>Other directorships</b>							

**Issued share capital** (see note 9)  
Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share)
10P "A" ORDINARY	461,607	£ 46,160.70
CUM REDEE PREF £1	8,000,000	£ 8,000,000.00
US\$0.01 ORDINARY	461,607	US\$ 4,616.07
Totals		

**List of past and present members**  
(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

(see note 10)

There were no changes in the period

☐

on paper in another format

A list of changes is enclosed

☐
☐

A full list of members is enclosed

☒
☐

**Elective resolutions**

(Private companies only)

(See note 11)

If at the date of this return an election is in force to dispense with annual general meetings, mark this box

☒

If at the date of this return an election is in force to dispense with laying accounts in general meetings, mark this box

☒

**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed

*Diana Legge*

Date

27-01-00

† Please delete as appropriate.

† a director/secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to Companies House.

This return includes

3

(enter number)

continuation sheets.

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

MISS D.P. LEGGE, 120 CAMPDEN HILL ROAD, LONDON, W8 7AR	
Tel	
DX number	DX exchange



**SECRETARIAT**

Please complete in typescript,  
or in bold black capitals.

## List of past and present members Schedule to form 363a, 363b

**Company Number**

2376810

**Company Name in full**

VIRGIN RETAIL GROUP LIMITED

Name and address	Number of shares or amount of stock held by existing members at date of this return.	Particulars of shares or stock transferred since the date of the last return (or in the case of the first return, since the incorporation of the company) by (a) persons who are still members, and (b) persons who have ceased to be members.		
	Number or amount currently held	Number or amount Transferred	Date of registration of transfer	Remarks
BEARER SHARE WARRANT NO. 1 ISSUED 31 JANUARY 1994 FOR 34,767 ORDINARY SHARES OF US\$0.01 EACH	US\$0.01 ORDINARY 34,767			
BEARER SHARE WARRANT NO. 2 ISSUED 31 JANUARY 1994 FOR 33,339 ORDINARY SHARES OF US\$0.01 EACH	US\$0.01 ORDINARY 33,339			
BEARER SHARE WARRANT NO. 3 ISSUED 31 JANUARY 1994 FOR 34,771 ORDINARY SHARES OF US\$0.01 EACH	US\$0.01 ORDINARY 34,771			
BEARER SHARE WARRANT NO. 4 ISSUED 31 JANUARY 1994 FOR 35,906 ORDINARY SHARES OF US\$0.01 EACH	US\$0.01 ORDINARY 35,906			
BEARER SHARE WARRANT NO. 5 ISSUED 31 JANUARY 1994 FOR 27,413 ORDINARY SHARES OF US\$0.01 EACH	US\$0.01 ORDINARY 27,413			

**List of past and present members**  
**Schedule to form 363a, 363b**

Name and address	Number of shares or amount of stock held by existing members at date of this return. Number or amount currently held	Number or amount Transferred	Particulars of shares or stock transferred since the date of the last return (or in the case of the first return, since the incorporation of the company) by (a) persons who are still members, and (b) persons who have ceased to be members. Date of registration of transfer	Remarks
BEARER SHARE WARRANT NO. 6 ISSUED 31 JANUARY 1994 FOR 35,336 ORDINARY SHARES OF US\$0.01 EACH	US\$0.01 ORDINARY 35,336			
BEARER SHARE WARRANT NO. 7 ISSUED 31 JANUARY 1994 FOR 35,318 ORDINARY SHARES OF US\$0.01 EACH	US\$0.01 ORDINARY 35,318			
BEARER SHARE WARRANT NO. 8 ISSUED 31 JANUARY 1994 FOR 34,634 ORDINARY SHARES OF US\$0.01 EACH	US\$0.01 ORDINARY 34,634			
BEARER SHARE WARRANT NO. 9 ISSUED 31 JANUARY 1994 FOR 4,742 ORDINARY SHARES OF US\$0.01 EACH	US\$0.01 ORDINARY 4,742			
BEARER SHARE WARRANT NO. 10 ISSUED 31 JANUARY 1994 FOR 4,742 ORDINARY SHARES OF US\$0.01 EACH	US\$0.01 ORDINARY 4,742			
BEARER SHARE WARRANT NO. 11 ISSUED 31 JANUARY 1994 FOR 667 ORDINARY SHARES OF US\$0.01 EACH	US\$0.01 ORDINARY 667			
BEARER SHARE WARRANT NO. 12 ISSUED 31 JANUARY 1994 FOR 333 ORDINARY SHARES OF US\$0.01 EACH	US\$0.01 ORDINARY 333			

**List of past and present members**  
**Schedule to form 363a, 363b**

Name and address	Number of shares or amount of stock held by existing members at date of this return. Number or amount currently held	Particulars of shares or stock transferred since the date of the last return (or in the case of the first return, since the incorporation of the company) by (a) persons who are still members, and (b) persons who have ceased to be members. Number or amount Transferred	Date of registration of transfer	Remarks
BEARER SHARE WARRANT NO.13 ISSUED 31 JANUARY 1994 FOR 1,494 ORDINARY SHARES OF US\$0.01 EACH	US\$0.01 ORDINARY 1,494			
BEARER SHARE WARRANT NO.14 ISSUED 31 JANUARY 1994 FOR 64,688 ORDINARY SHARES OF US\$0.01 EACH	US\$0.01 ORDINARY 64,688			
BEARER SHARE WARRANT NO.15 ISSUED 31 JANUARY 1994 FOR 64,688 ORDINARY SHARES OF US\$0.01 EACH	US\$0.01 ORDINARY 64,688			
BEARER SHARE WARRANT NO.16 ISSUED 31 JANUARY 1994 FOR 48,605 ORDINARY SHARES OF US\$0.01 EACH	US\$0.01 ORDINARY 48,605			
BEARER SHARE WARRANT NO.17 ISSUED 31 JANUARY 1994 FOR 164 ORDINARY SHARES OF US\$0.01 EACH	US\$0.01 ORDINARY 164			
VIRGIN RETAIL GROUP UK LIMITED 120 CAMPDEN HILL ROAD, LONDON, W8 7AR, ENGLAND	10p "A" Ordinary 461,607			
VIRGIN RETAIL GROUP UK LIMITED 120 CAMPDEN HILL ROAD, LONDON, W8 7AR, ENGLAND	Cum Redee Pref £1 8,000,000			