

Company No. 02375865

BOC KOREA HOLDINGS LIMITED
(the "Company")

FRIDAY



**STATEMENT OF COMPLIANCE OF THE DIRECTORS OF THE COMPANY
RE REDUCTION OF CAPITAL SUPPORTED BY SOLVENCY STATEMENT
(pursuant to section 644(5) of the Companies Act 2006)**

The Company has taken steps to effect the following capital reduction (the "Capital Reduction") supported by a solvency statement made by the directors of the Company on **13** May 2021 pursuant to section 642 of the Companies Act 2006 (the "Solvency Statement"):

Reduction of the Company's issued ordinary share capital by £44,472,573 from £44,482,573 divided into 44,482,573 ordinary shares of £1.00 each, held by The BOC Group Limited, (each being an "Ordinary Share") to £10,000 by the cancellation and extinguishing of 44,472,573 Ordinary Shares and that such amount be credited to the Company's profit and loss account.

This is a statement of the directors of the Company for the purposes of section 644(5) of the Companies Act 2006 and has been signed by each of the directors of the Company.

We, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

This statement may be executed in any number of counterparts, each of which shall constitute a duplicate original, but all the counterparts shall together constitute the one statement.

Made and signed on **13** May 2021 by each of the directors of the Company:

JULIAN MICHAEL BLAND

) Signature

A handwritten signature in black ink, appearing to read 'JMBland', is written over a horizontal dotted line.

BENJAMIN PATTERSON

) Signature

A handwritten signature in black ink, appearing to read 'Ben Patterson', is written over a horizontal dotted line.

SALLY ANN WILLIAMS

) Signature

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SALLY ANN WILLIAMS

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