

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010

Company Number

2367004

Company Name in full

National Grid Holdings One plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	0	9	2002			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	30,472					
Nominal value of each share	£0.1176					
Amount (if any) paid or due on each share (including any share premium)	£4.611					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>			

**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh



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COMPANIES HOUSE
09/08/02

Names and addresses of the allottees

(List joint share allotments)

Form No 2367004
(Continued)

Shareholder details		Shares and share class allotted	
Name Computershare Nominees (Channel Islands) Ltd		Class of shares allotted £0.1176 Ordinary	Number allotted 30,472
Address Ordnance House,, 31 Pier Road, Jersey, C I			
UK postcode JE4 8PW			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

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Signed

A. C. Roberts
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

31 July 2002

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Mr D C Forward, National Grid- Secretary's	
Department, 3rd Floor, 15 Marylebone Road, London,	
NW1 5JD	Tel 0207 312 5860
DX number	DX exchange