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## COMPANIES FORM No. 88(2)(Rev 1988)

### Return of allotments of shares

# 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms  
PUC2, PUC3 and 88(2)

Please do not  
write in this  
margin

To the Registrar of Companies (address overleaf)  
(see note 1)

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Company number

2366970

#### 1. Name of company

\* POWERGEN plc

#### 2. This section must be completed for all allotments

Description of shares †	Ordinary		
A Number allotted	16,393		
B Nominal value of each	£ See attached list 50p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ See attached list	£	£

Date(s) on which the shares were allotted

(a) [on 8 May 19 96] £, or

(b) [from \_\_\_\_\_ 19 \_\_\_\_\_ to \_\_\_\_\_ 19 \_\_\_\_\_] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

#### 3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

#### NOTES

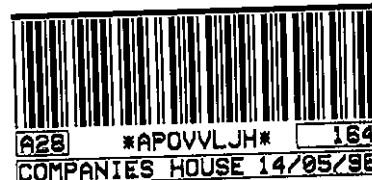
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone  
number and reference (if any):

David J Jackson  
Powergen plc  
53 New Broad Street  
London EC2

For official use

Post room



Please do not  
write in the  
margin.

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
See attached list (Exercise Return 35)	16,393		
Total	16,393 <sup>a</sup>		

**Please complete legibly, preferably in black type, or bold block lettering**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed [Signature] Designation Assistant to Company Secretary Date 13.5.96

‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

**Companies registered in England and Wales  
or Wales should deliver this form to:-**

Companies registered in Scotland  
should deliver this form to:-

**The Registrar of Companies**  
**Companies House**  
**Crown Way**  
**Maindy**  
**Cardiff**  
**CF4 3UZ**

**The Registrar of Companies  
Companies Registration Office  
102 George Street  
Edinburgh  
EH2 3DJ**

HALIFAX BUILDING SOCIETY  
POWERGEN SHARESAVE SHARE OPTION REGISTER  
EXERCISED OPTIONS

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	1991		1992		1993		GRAND	
					SHARES	EX'D	SHARES	EX'D	SHARES	EX'D	TOTAL	TOTAL
					COST		COST		COST		COST	
BARRATT	PAUL	Mr	105 Welford Road, Shirley, Solihull, West Midlands; B90 3HT	0527684	999	1338.66	0	0.00	1089	3332.34	2088	4671.00
BRAIN	ROBERT I	Mr	5 Snowdon Avenue, Ferrybridge, Knottingley, West Yorkshire, WF10 8PE	0980130	999	1338.66	590	1038.40	0	0.00	1589	2377.06
GROVES	ROBERT	Mr	86 Churchill Drive, Ruddington, Nottingham, NG11 6DG	3622504	1999	2678.66	0	0.00	0	0.00	1999	2678.66
KEELING	PAUL A	Mr	21 Holden Avenue, Aston-on-trent, Derbys, DE7 2AW	0047739	2489	3335.26	0	0.00	543	1661.58	3032	4996.84
MILLWARD	IRENE L	Mrs	2 Dogge Lane Croft, Acocks Green, Birmingham, B27 7XR	5977620	999	1338.66	0	0.00	1961	6000.66	2960	7339.32
MITCHELL	LESLEY J	Mrs	60 Charlotte Court, Canalside, Chester, CH1 2LP	0581780	0	0.00	0	0.00	544	1664.64	544	1664.64
SOLE	JEFFERY M	Mr	180 Albert Road, Chaddesden, Derby, DE2 6TB	8113459	1999	2678.66	0	0.00	0	0.00	1999	2678.66
WHITAKER	DAVID R	Mr	Thistle-down, Main Street, North Leverton, Retford, Notts, DN22 0AN	9321336	1967	2635.78	0	0.00	215	657.90	2182	3293.68
Total:					11451	15344.34	590	1038.40	4352	13317.12	16,393.00	29699.86
					£1.34 per share   £1.76 per share   £3.06 per share							

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£1.76 per share  
£3.06 per share