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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

2366970

1. Name of company

* POWERGEN plc

* insert full name
of company

2. This section must be completed for all allotments

1 distinguish
between
ordinary
preference, etc.

Description of shares †	Ordinary		
A Number allotted	1,155		
B Nominal value of each	£ 50p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ See attached list	£	£

5 complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 26 March 19 97] £, or

(b) [from _____ 19 _____ to _____ 19 _____] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

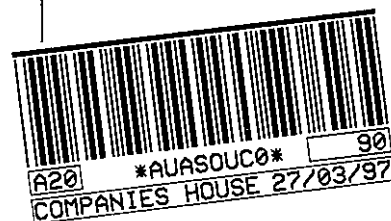
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

David J Jackson
Powergen plc
53 New Broad Street
London EC2

For official use

Post room



Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

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‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**

HALIFAX BUILDING SOCIETY
POWERGEN SHARES/SAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1992 SCHEME

		1992		1992	
		SHARES	EX'D	COST	
SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER
CHESSMAN	MICHAEL	Mr	172 Watling Road Ferry Fryston Castleford West Yorkshire WF10 2qy WF10 2QY	1585828	C/2402125-04
MAGEE	GERARD P	Mr	230e Avery Way Allhallows Rochester Kent Me3 9qj ME3 9QJ	0572504	C/2401338-03
Total:				916	1612.16

(£1.76 per share)

ER49 P2

H A L I F A X B U I L D I N G S O C I E T Y
POWERGEN SHARES/SAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1993 ISSUE

1993					
SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER
MAGEE	GERARD P	Mr	230e Avery Way Allhallows Rochester Kent Me3 9qj ME3 9QJ	0572504	C/3319919-02
Total:					
				239	731.34
				239	731.34

(£3.06 per share)