

G

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

2366970

1. Name of company

* insert full name
of company

* POWERGEN plc

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	Ordinary		
A Number allotted	9,863		
B Nominal value of each	£ 50p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ see attached list	£	£

Date(s) on which the shares were allotted

(a) [on 6 November 1997] £, or

(b) [from _____ 19 _____ to _____ 19 _____] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

David J Jackson
Powergen plc
53 New Broad Street
London EC2

For official use

Post room



4. Names and addresses of the allottees

Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering

[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed

Designation#

Assisted to
Company Secretariat

Date 6.11.97

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

**The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ**

**Companies registered in Scotland
should deliver this form to:-**

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**

H A L I F A X P L C
POWERGEN SHARESAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1992 SCHEME

		1992					
		SHARES	1992				
SURNAME	FORENAME	EX'D	COST	ROLL NUMBER	PAYROLL NO	ADDRESS	TITLE
MAYES	HEATHER	4261	7499.36	C/2412580-07	219580	76 Malthouse Lane	Miss
	KATHLEEN K					Kenilworth Warwickshire	
						Cv8 1ad CV8 1AD	
Total:		4261	7499.36				

(£1.76 per share)

H A L I F A X p l c
POWERGEN SHARES/SAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1993 ISSUE

		1993					
SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	EX'D	COST
COLLEY	RICHARD	Mr	Two Hoots 1 Barnhay Churchdown Gloucester GL3 2EW	1479001	C/3321042-00	852	2607.12
KERFOOT	FRANCIS	Mr	54 Avery Road Avery Park Haydock St Helens Merseyside WAll OXA	5122305	C/3320603-02	887	2714.22
Total:						1739	5321.34

(£3.06 per share)

H A L I F A X P L C
POWERGEN SHARESAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1996 ISSUE

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	1996	
						SHARES	COST
						EX'D	
BARKER	DENNIS	Mr	15 The Close Upper Bryn Coch Mold Clwyd CH7 1QA	0396685	C/06156097-10	567	2137.59
COLLEY	RICHARD ANTHONY A	Mr	Two Hoots 1 Barnhay Churchdown Gloucester GL3 2EW	1479001	C/06155529-01	525	1979.25
DICKEL	DAVID WILLIAM W	Mr	5 Grant Drive Carlines Park Ewloe Deeside Clwyd CH5 3RR	2253775	C/06157177-07	189	712.53
HOMER	STEVEN RICHARD R	Mr	44 Coppice Green Elton Chester CH2 4RH	0184614	C/06157161-00	101	380.77
JAMES	CADVYN RONALD R	Mr	76 Kelsterton Road Connahs Quay Deeside Clwyd CH5 4BJ	4613733	C/06156165-08	607	2288.39
KERFOOT	FRANCIS	Mr	54 Avery Road Avery Park Haydock St Helens Merseyside WA11 0XA	5122305	C/06156173-09	607	2288.39
MORGAN	JOHN RICHARD R	Mr	5 Sealy Close Spital Wirral Merseyside L63 9LP	6273480	C/06156188-07	485	1828.45
SARGENT	NEALE JOHN	Mr	25 Underwood Drive Ellesmere Port South Wirral L65 9BQ	7559056	C/06157201-03	202	761.54
WOOD	KEITH WALTER	Mr	28 Newitt Road Hoo Rochester Kent ME3 9ES	9803855	C/6157266-08	378	1425.06

H A L I F A X p l c
POWERGEN SHARES/SAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1996 ISSUE

		1996					
		SHARES					
SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	EX'D	COST
WOODHOUSE	JOHN DAVID	Mr	11 Bradgate Close Moreton Wirral Merseyside L46 6SN		C/06156237-09	202	761.54
Total:						3863	14563.51
							(£3.77 per share)