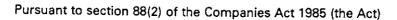


COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares



Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete legibly, preferably in black type, or bold block lettering

 Name of company POWERGEN plc Company number 2366970

* insert full name of company

† distinguish between ordinary preference, etc.

§ complete (a) or (b) as

appropriate

2. This section must be completed for all allotments			
Description of shares †	Ordinary		
A Number allotted	11,500		
B Nominal value of each	f SOp	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 5,32	f	f

Date(s) on which the shares were allotted 8 JULY ______ 19 98] \$, or ____ 19 ____ to _ _ 19 _ The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.		· · · · · · · · · · · · · · · · · · ·	
E Consideration for which the shares were allotted	 		
	 	 -	

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone | For official use number and reference (if any):

David J Jackson Powergen plc 53 New Broad Street London EC2



4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	
MR DEDRICK PARRY, REINSBROOK,				
SAMBOURNE PARK, SAMBOURNE,				
REDDITCH, WORCS B96 6PE	11,500	-		
		<u> </u>		
			• · ·	
			Ö	
	<u> </u>		·	
Total		<u> </u>		
Total	11,500	<u> </u>		

Total	II , SOO	
Where the space given on this form is inadequate, c sheets should be used and the number of sheets att be indicated in the box opposite:		‡ Insert Director, Secretary,
Signed Designation + Comp	bout to pay Secretary Date 8.7.98	Administrator, Administrative Receiver or Receiver (Scotland) as appropriate
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-	opprogram.
The Registrar of Companies Companies House Crown Way Maindy	The Registrar of Companies Companies Registration Office 102 George Street Edinburgh	

EH2 3DJ

Cardiff

CF4 3UZ