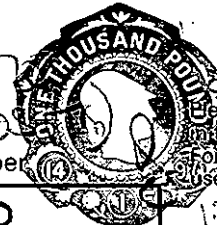


# G

## Return by a company purchasing its own shares

169

Pursuant to section 169 of the Companies Act 1985



Please do not  
write in  
this margin

To the Registrar of Companies

For official use

Company number

Please do not write  
in the space below  
For Inland Revenue  
use only

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

--	--	--	--

2366970

Name of company

\* POWERGEN PLC

\* insert full name  
of company

**Note**

This return must be  
delivered to the  
Registrar within a  
period of 28 days  
beginning with the  
first date on which  
shares to which it  
relates were delivered  
to the company

Shares were purchased by the company under section 162 of the above  
follows:

Class of shares	ORDINARY		
Number of shares purchased	33,500,000		
Nominal value of each share	50P		
Date(s) on which the shares were delivered to the company	12 DEC 1996		
Maximum prices paid § for each share	£ 6.05		
Minimum prices paid § for each share	£ 6.05		

§ A private company  
is not required to  
give this information

The aggregate amount paid by the company for the shares  
to which this return relates was:

£ 202,675,000

Stamp duty payable pursuant to section 66 of the Finance Act  
1986 on the aggregate amount at 50p per £100 or part of £100

£1,013,375.00

‡ Insert  
Director,  
Secretary,  
Receiver,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

Designation‡

Assistant to  
Company Secretary

Date 7 JAN 1997

Presentor's name address and  
reference (if any):

POWERGEN PLC  
53 NEW BROAD STREET  
LONDON EC2M 1JJ

For official Use  
General Section

2366970  
Mtd #1013375



A30 \*AWHYUSJQ\* 385  
COMPANIES HOUSE 21/01/97  
COMPANIES HOUSE 07/01/97