

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

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Please do not rewrite in this margin	To the Registrar of Companies (address overleaf) (see note 1)	This form replaces forms PUC2, PUC3 and 88(2)						
Please complete egibly, preferably n black type, or pold block lettering		Compa 2366	ny number 970					
	1. Name of company							
insert full name of company	* POWERGEN plc							
,								
	2. This section must be completed for all allotments							
t distinguish between ordinary preference, etc.	Description of shares †	Ordinary						
	A Number allotted	276						
	B Nominal value of each	£ SOp	£	£				
	C Total amount (if any) paid or due and payable on each share (including premium if any)	£3.77	£	£				
s complete (a) or (b) as appropriate	Date(s) on which the shares were allotted (a) [on 17 February 1998] \$, or (b) [from 19 to 19] \$ The names and addresses of the allottees and the number of shares allotted to each should be given overleaf 3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3) D Extent to which each share is to be treated as paid up. Please use percentage. E Consideration for which the shares were allotted NOTES 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment. 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by							
	section 88(3) (Form No 88(3)). 3. Details of bonus issues should be included only in section 2.							

Presentor's name address, telephone number and reference (if any):

> David J Jackson Powergen plc 53 New Broad Street London EC2

For official use

COMPANIES HOUSE 18/02/98

Post room

4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	
GRAHAM ANTHONY MILLS	276			
3 HAMPS CLOSE				
BURNTWOOD				
WALSALL				
WS7 9JU				
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Total	276			

Total	276						
Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite: Assishable Designation: Caupan Searchy Date 17.02.98							
Companies registered in England and Wales or Wales should deliver this form to:-		registered in Scotland er this form to:-	 appropriate 				
The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ	The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ		D				