

## COMPANIES FORM No. 88(2) Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete legibly, preferably in black type, or bold block lettering

1. Name of company

Company number

2366970

•	insert	full	пате
	of con	npa	nv

\* PowerGen UK plc

† distinguish between ordinary preference, etc. ' 2. This section must be completed for all allotments

Description of shares †	Ordinary		
A Number allotted	5,380		
B Nominal value of each	£ 50p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£(See list attached)	£	£

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted								
(a) [on <u>26 m</u>	ay 19 99	] §, or						
(b) [from	19	to	191§					
The names and addresses of the allottees and the number of shares allotted to each should be given overleaf								

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up Please use percentage		
E Consideration for which the shares were allotted		
·		

**NOTES** 

 This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

3. Details of bonus issues should be included only in section 2.

Presentor's name address and reference (if any):

David J Jackson PowerGen UK plc 53 New Broad Street London EC2M 1JJ For official Use

Post room



## 4. Names and addresses of the allottees

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted			
		Preference	Other	
See attached list (Exercise Return 81)	5,380			
			-	
,				
		. "		
•				
			·	
		,		
		·		
*				
•				
	· · · · · · · · · · · · · · · · · · ·			
· · · · · · · · · · · · · · · · · · ·				
	···			
Total	5,380			

Where the space given on this form is inadequate, continuation
sheets should be used and the number of sheets attached should
be indicated in the box opposite:

2

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Assistant to Designation Company Secretary Date 26-05-99

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

H A L I F A X p l c POWERGEN SHARESAVE SHARE OPTION REGISTER EXERCISED OPTIONS 1996 ISSUE

COST	8584.29	6868.94	3434.47	18887.70 (£ 3.77 par Ohore)
1996 SHARES EX'D	2217	1822	911	5010
ROLL NUMBER	C/06157308-07	C/06157142-04	C/06156523-08	
PAYROLL NO		4071115	4676610	
ADDRESS	Rose Cottage North Street (near Theale) Reading RG7 5EZ	Wold Edge Hunmanby Road Reighton Filey North Yorkshire YO14 9RT	17 Maplestead Ave Wilford Village Nottingham NG11 7AS	
TITLE	Ä	Mr	Μr	12 13 14 18 18
FORENAME	DAVID GEORGE	IVOR ERIC E	SIMON DAVID D	)   11   11   12   13   14
SURNAME	ALSTON	HEWSON	JAMES	Total:

p 1 c

H A L I F A X p l c POWERGEN SHARESAVE SHARE OPTION REGISTER EXERCISED OPTIONS 1997 ISSUE

ISSUE	
1997	
OPTIONS	
EXERCISED	

								2149.70 (ES.BI per chare)
		COST	1 1 1	2149.70			11 11 11 11 11 11 11 11 11 11 11 11 11	2149.70
1997	SHARES	EX 'D	1 1 1	370			====	370
	ROLL	NUMBER		C/06494527-09				
		PAYROLL NO	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	4676610			n 0 8 11 11	
		ADDRESS		17 Maplestead Ave Wilford	Village Nottingham NG11	7AS		
		TITLE	1 1 1	Mr			1 11 11	
		FORENAME	1 1 1 1 1 1 1 1	SIMON DAVID	Q		H H H H H H H	
		SURNAME	1 1 1 1 1	JAMES			15 10 10 10 10 10 10 10 10 10 10 10 10 10	Total:

26 May 1999