

COMPANIES FORM No. 88(2)(Rev 1988) BULK LIST

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

2366970

Please complete legibly, preferably in black type, or bold block lettering

* insert full name

of company

1. Name of company

POWERGEN plc

This section must be completed for all allotments

: distinguish between ordinary preference, etc.

This section must be completed for an anotherits		1
Description of shares †	Ordinary	
A Number allotted	141,873	
B Nominal value of each	£ 50p £	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ See allached £	£

§ complete (a) or (b) as appropriate

Date	e(s) on which the shares were	allotted			
(a)	[on 18 JULY	19 <u>96</u>] §, or		
(b)	[from	19	to	_ 19	_]§
The names and addresses of the allottees and the number of shares allotted to each should be given overleaf					

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			
	 	<u></u>	<u>, , , , , , , , , , , , , , , , , , , </u>

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

> David J Jackson Powergen plc 53 New Broad Street London EC2

For official use

| Post room

COMPANIES HOUSE 24/07/96

4. Names and addresses of the allottees

Please do hot write in the margin

Please complete legibly, preferable in black type, or bold block letteries

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
See attached list (Exercise Return 40)	141,873		
•			
Total	141,873		

Where the space given on this form is inadequate sheets should be used and the number of sheets be indicated in the box opposite:		‡ Insert Director, Secretary, Administrator,
SignedDesignation‡ Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-	Administrative Receiver or Receiver (Scotland) as appropriate
The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ	The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ	David 0

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FORM ML8





BULK LIST OF SHAREHOLDERS OR MEMBERS

A bulk list (over 10 pages) of allotments for the company named below has been lodged but does not appear on this annual return microfiche.

If you wish to search the list, please enquire at the Search Control Counter.

Company Number	2366970	
Company Name	POWERGEN AC	
Made-up-date	18-7-96	