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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

2366970

1. Name of company

* POWERGEN plc

2. This section must be completed for all allotments

Description of shares †	Ordinary		
A Number allotted	5,182		
B Nominal value of each	£ 50p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ See attached list	£	£

Date(s) on which the shares were allotted

(a) [on 16 April 1996] £, or

(b) [from 19 to 19] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

David J Jackson
Powergen plc
53 New Broad Street
London EC2

For official use

Post room



Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering.

1

Signed [Signature] Designation Assistant to Company Secretary Date 16.4.96

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

EXERCISE RETURN 34

HALIFAX BUILDING SOCIETY POWERGEN SHARES/SAVE SHARE OPTION REGISTER

EXERCISED OPTIONS

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	1991		1992		1993		GRAND	
					SHARES	EX'D	SHARES	EX'D	SHARES	EX'D	TOTAL	TOTAL
HOWARTH	GEORGE K	Mr	25 Melling Way Winstaly Wigan Lancashire	4293316	3847	5154.98	1131	1990.56	204	624.24	5182	7769.78
Total:					3847	5154.98	1131	1990.56	204	624.24	5,182.00	7769.78

1 £1.34 per share 1 £1.76 per share 1 £3.06 per share