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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

2366970

1. Name of company

* POWERGEN plc

2. This section must be completed for all allotments

Description of shares †	Ordinary		
A Number allotted	50,490		
B Nominal value of each	£ 50p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 50,490	£	£

Date(s) on which the shares were allotted

(a) [on 23 June 1997] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

David J Jackson
Powergen plc
53 New Broad Street
London EC2

For official use

Post room



A30 *A1767WTK* 180
COMPANIES HOUSE 24/06/97

Please complete legibly, preferably in black type, or bold block lettering

Companies Form 88(2) (Rev 1988) Stat-Plus Limited, Stat-Plus House, Greenlea Park, Prince George's Road, London SW19 2PU

H A L I F A X p l c
POWERGEN SHARESAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1992 SCHEME

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	1992	
						SHARES	1992 COST
ROYLE	STANLEY	Mr	6 Ash Drive Swinton Manchester M27 9qp M27 3QP	7725238	C/2411900-09	4261	7499.36
SHARPE	GERALD FRANCIS	Mr	Beckford Lodge 36 The Beck Elford Tamworth Staffs B79 8BP	7691109	C/2401747-08	4261	7499.36
TINDALL	A		Pitsford, Oldmill Lane, Tarporley, Cheshire Cw6 Onq,		C/2411565-08	852	1499.52
Total:						9374	16498.24

(£1.76 per share)

Maturity / Early Leaver Closure Schedule

for POWERGEN PLC
Shares to Individual

Beck 9 Greenfields Drive Payroll Num	Little Neston Roll Number C/02401888-01	Mr	Richard J		L64 OTX					
			SOUTH WIRRAL							
		Granted	Purchased	Lapsed	Balance	Cash	Residual	Dest		
		3,409	3,409	0	6,000.00	5,999.84	0.16	CHR ✓		
Boulter 155 St Bernards Road Payroll Num	Olton Roll Number C/02412664-01	Mr	Alan L		West Midlands B92 7DH					
			SOLIHULL							
		Granted	Purchased	Lapsed	Balance	Cash	Residual	Dest		
		1,278	1,278	0	2,250.00	2,249.28	0.72	CHR ✓		
Bowler 135 Church St Payroll Num	Cliffe Roll Number C/02402012-06	Mr	George D		Kent ME3 7PY					
			ROCHESTER							
		Granted	Purchased	Lapsed	Balance	Cash	Residual	Dest		
		852	852	0	1,500.00	1,499.52	0.48	CHR ✓		
Clary 140 Lunedale Rd Payroll Num	DARTFORD Roll Number C/02401471-01	Mr	Robert J							
			DA2 6HT							
		Granted	Purchased	Lapsed	Balance	Cash	Residual	Dest		
		852	852	0	1,500.00	1,499.52	0.48	CHR ✓		
Commander 80 Moorfield Drive Payroll Num	Boldmere Roll Number C/02412292-01	Mr	Roger		West Midlands B73 5LQ					
			SUTTON COLDFIELD							
		Granted	Purchased	Lapsed	Balance	Cash	Residual	Dest		
		4,261	4,261	0	7,500.00	7,499.36	0.64	CHR ✓		
Crowhurst 2 Hayes Cotts Payroll Num	Offham Roll Number C/02401410-10	Mr	Richard A		Kent ME19 5NP					
			WEST MALLING							
		Granted	Purchased	Lapsed	Balance	Cash	Residual	Dest		
		1,704	1,704	0	3,000.00	2,999.04	0.96	CHR ✓		

Maturity / Early Leaver Closure Schedule

for POWERGEN PLC Shares to Individual									
Dolan	Mr	John D							
29 South St	WHITSTABLE	Kent	CT'S 3DR						
Payroll Num	Roll Number	Granted	Purchased	Lapsed	Balance	Cash	Residual	Dest	
	C/02412696-10	1,278	1,278	0	2,250.00	2,249.28	0.72	CHR	✓
Hargraves	Mr	Gregory Ian							
39 Bateman Road East Leake	LOUGHBOROUGH	Leics	LE12 6NL						
Payroll Num	Roll Number	Granted	Purchased	Lapsed	Balance	Cash	Residual	Dest	
	C/02411510-00	426	426	0	750.00	749.76	0.24	CHR	✓
Jordan	Mr	Ronald F							
54 Doncaster Rd Est Ackworth	PONTEFRACT	West Yorkshire	WF7 7BY						
Payroll Num	Roll Number	Granted	Purchased	Lapsed	Balance	Cash	Residual	Dest	
	C/02401393-06	1,704	1,704	0	3,000.00	2,999.04	0.96	CHR	✓
Olds	Mrs	Brenda B							
27 Dovehouse Lane	Olton	SOLIHULL	West Midlands	B91 2HA					
Payroll Num	Roll Number	Granted	Purchased	Lapsed	Balance	Cash	Residual	Dest	
	C/02411830-04	1,065	1,065	0	1,875.00	1,874.40	0.60	CHR	✓
Pearce	Dr	David Leslie							
14 Church Lane	Long Clawson	MELTON	MOWBRAY	Leics	LE14 4ND				
Payroll Num	Roll Number	Granted	Purchased	Lapsed	Balance	Cash	Residual	Dest	
	C/02411811-08	852	852	0	1,500.00	1,499.52	0.48	CHR	✓
Rees	Mr	Nigel							
1 Birch Avenue	Barrow On Soar	Loughborough	Leicestershire	LE12 8SJ					
Payroll Num	Roll Number	Granted	Purchased	Lapsed	Balance	Cash	Residual	Dest	
	C/02412520-03	852	852	0	1,500.00	1,499.52	0.48	CHR	✓

Maturity / Early Leaver Closure Schedule

for POWERGEN PLC									
Shares to Individual									
Symonds 9 Manners Road Payroll Num	Mr	Balderton Roll Number C/02412233-06	NEWARK			Notts NG24 3HW			✓
			Granted	Purchased	Lapsed	Balance	Cash		
			852	852	0	1,500.00	1,499.52		
Thomas Green Acres Payroll Num	Dr	Mill Lane Newbold on Stour Roll Number C/02411873-08	Graham David			Warwickshire CV37 8DR			✓
			STRATFORD UPON AVON			Balance	Cash		
			Granted	Purchased	Lapsed	7,500.00	7,499.36		
Todd 6 Ufton Crescent Payroll Num	Mr	Shirley Roll Number C/02412445-02	Ian J			West Midlands B90 3RX			✓
			SOLIHULL			Balance	Cash		
			Granted	Purchased	Lapsed	750.00	749.76		
Tredgold 11 Bramley Drive Hollywood Payroll Num	Mr	BIRMINGHAM Roll Number C/02412701-10	Stephen						✓
			B47 5RD			Balance	Cash		
			Granted	Purchased	Lapsed	7,500.00	7,499.36		

Total Number of Shares Purchased

Total Cash Value of Shares

Total Residue to Charity

Total amount paid by Cheque to the Client

Total amount paid by Chaps to the Client

28,333

49,866.08

8.92

49,866.08

0.00

49875.
(£1.76 per share)

20/06/1997

for POWERGEN PLC
Single Company PEP Schedule

Clunn The Gables Payroll Num	2677 Stratford Road Roll Number C/02412654-04	Mr	Roger Arthur Hockley Heath	SOLIHULL	West Midlands B94 5NH
				Balance	Residual Dest
				7,500.00	0.64 CHR ✓
				Cash	
				7,499.36	
Davies 9 Mallender Drive Payroll Num	Knowle Roll Number C/02412677-03	Mr	Alun SOLIHULL	West Midlands B93 9BX	
				Balance	Residual Dest
				7,500.00	0.64 CHR ✓
				Cash	
				7,499.36	
Thomset The Mill Payroll Num	Belton Rd Epworth Roll Number C/02412585-08	Mr	John Alan DONCASTER	South Yorkshire DN9 1JL	
				Balance	Residual Dest
				7,500.00	0.64 CHR ✓
				Cash	
				7,499.36	

Total Number of Shares Purchased

12,783

Total Cash Value of Shares

22,498.08

Total Residue to Charity

1.92

Total amount paid by Cheque to the Client

22,498.08

Total amount paid by Chaps to the Client

0.00

(£1.76 per share)
22,500 —

End of Report