

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

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To the Registrar of Companies (address overleaf) (see note 1)

ise complete bly, preferably lack type, or d block lettering

sert full name company

stinguish ∍tween ·dinary reference, etc.

omplete i) or (b) as ppropriate

Company number	
2366970	

POWERGEN plc

1. Name of company

2. This section must be completed for all allotments			
Description of shares †	Ordinary		
A Number allotted	22,717		
B Nominal value of each	£ 50p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ Secattached	£	£

Date(s) on which the shares were allotted (a) [on 15 January 1996] \$, or ____ to __ __ 19 ___ The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

Please use percentage.			
E Consideration for which the shares were allotted			
2119162 AAG16 91107760			
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NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

> David J Jackson Powergen plc 53 New Broad Street London EC2

For official use



4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of	shares allotted	1
	Ordinary	Preference	Other
See attached list (Exercise Return No 29)	22,717		
*			
		†	-
1			
	<u> </u>		
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Total	22,717		

Where the space given on this form is inadequate, co sheets should be used and the number of sheets attable indicated in the box opposite: Assista Designation:	ched should	‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-	арргорпасе -
The Registrar of Companies Companies House Crown Way Maindy Cardiff	The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ	
CF4 3UZ		Page 2

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					1991 SHARES	1991	1992 SHARES	1992	1993 SHARES		GRAND	GRAND
SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	EX.D	COST	EX 1D	COST	EXID	COST	SHARES	COST
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BODEN	IAN	Μ̈́	44 Middlehurst Road, Grappenhall, Warrington, Cheshire. WA4 21G	0443295	6930	9286.20	0	0.00	189	578.34	7119	9864.54
MILLICHIP JANE A	JANE A	Mrs	C/o 224 Wollaton Road Wollaton Nottingham NG8	0552880	1848	2476.32	1072	1886.72	284	869.04	3204	5232.08
MURRAY	ANDREW B	Ä	1HQ 20 Broadfern Road, Knowle Solibuil Weet	6266738	2310	3095,40	0	00.00	474	1450.44	2784	4545.84
RUSSELL	DEREK	ж ·	Midlands, B93 9DD 6 Willowbank Drive, High Halstow, Rochester, Kent,	7714563	6930	9286.20	2680	2680 4716.80	٥	0.00	9610	14003.00
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Total:					18018	24144.12	3752	6603.52	947	2897.82	22,717.00	33645.46
				-	1.34	[1.34 per share £1.76 per share £3.06 per share	[£1.36	pershere	£3.061	per shere		

9 January 1996