

G

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

2366970

1. Name of company

* POWERGEN plc

2. This section must be completed for all allotments

Description of shares †	Ordinary		
A Number allotted	49,533		
B Nominal value of each	£ 50p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	See attached list	£	£

Date(s) on which the shares were allotted

(a) [on 6 June 1996] £, or

(b) [from 19 to 19] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

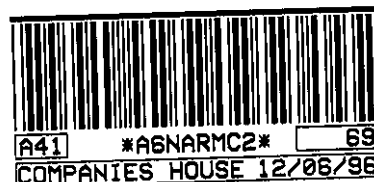
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

David J Jackson
Powergen plc
53 New Broad Street
London EC2

For official use

Post room



4. Names and addresses of the allottees

Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering

[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed  Designation: Assistant to Company Secretary Date 6.6.96

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**

EXERCISE RETURN 37

HALIFAX BUILDING SOCIETY
POWERGEN SHARESAVE SHARE OPTION REGISTER

EXERCISED OPTIONS

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	1991			1992			1993			GRAND		
					SHARE	EX'D	COST	SHARES	EX'D	COST	SHARES	EX'D	COST	TOTAL	SHARES	TOTAL
ATTAWAY	STEPHEN J	MR	59 Dover Road East, Northfleet, Gravesend, Kent, DA11 0NB	0006264	559		749.06	0		0.00	0		0.00	559		749.06
BEVIS	MARTIN L	MR	79 Kimberley Road, Borrowash, Derby, DE7 3GB	0793929	1679		2249.86	0		0.00	0		0.00	1679		2249.86
CROMPTON	JOHN D	MR	17 Avondale, Whitby, Ellesmere Port, South Wirral, L65 6RN	1906705	5597		7499.98	0		0.00	0		0.00	5597		7499.98
DAVIES	STEPHEN L	MR	18 Desmond Close, Ford Estate, Beechwood, Birkenhead, Merseyside, L43 9XN	2138972	1119		1499.46	0		0.00	0		0.00	1119		1499.46
GILMORE	STEPHEN J	MR	16 Foxglove Avenue Stapenhill Burton-on-trent, Staffs, DE15 9HQ	3347636	2238		2998.92	0		0.00	0		0.00	2238		2998.92
GRIFFITHS	CHARLES	MR	14 Holt Lane, Halton, Runcorn, Cheshire, WA7 2AY	3405870	8395		11249.30	0		0.00	0		0.00	8395		11249.30
HALL	WILLIAM	MR	18 Wordsworth Drive, Ferrybridge, Knottingley, West Yorkshire, WF11 8QA	3657086	2238		2998.92	0		0.00	0		0.00	2238		2998.92
HASKAYNE	HAROLD W	MR	16 Belmont Drive, Pensby, Merseyside, L61 9NB	3779791	1119		1499.46	0		0.00	0		0.00	1119		1499.46

HALIFAX BUILDING SOCIETY
POWERGEN SHARES/SAVE SHARE OPTION REGISTER

EXERCISED OPTIONS

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	1991			1992			1993			GRAND		
					SHARE	EX'D	COST	SHARES	EX'D	COST	SHARES	EX'D	COST	TOTAL	SHARES	TOTAL
HITCHIN	MARK I	Mr	281 Oregon Way Chaddesden Derby DE21 6UR	0045141	3358		4499.72	0		0.00	0		0.00	4499.72	3358	
HULSE	PETER	Mr	13 Brington Avenue, Bromborough, Wirral, Merseyside, L62 6DT	0170426	1119		1499.46	0		0.00	0		0.00	1499.46	1119	
KELLY	PAUL	Mr	6 Mount Pleasant, Castleford, West Yorkshire, WF10 4DR	4934692	1119		1499.46	616		1084.16	231		706.86	3290.46	1966	
LESTER	JAYNE M	Mrs	21 Kent Avenue Fazeley Tamworth Staffordshire B78 3XR	0045845	2798		3749.32	0		0.00	0		0.00	3749.32	2798	
MILLINGTON	DAVID M	Mr	145 Alexandra Road Winshill Burton-on-trent Staffordshire DE15 0JE	0126017	2238		2998.92	0		0.00	0		0.00	2998.92	2238	
ROYLE	STANLEY	Mr	6 Ash Drive, Swinton, Manchester, M27 3QP	7725238	8395		11249.30	0		0.00	0		0.00	11249.30	8395	
SCOTT	JOHN L	Mr	69 Grange Road, Woodthorpe, Notts, NG5 4QA	7611667	2798		3749.32	0		0.00	0		0.00	3749.32	2798	
SMITH	JAMES M	Mr	Chalfont 3 Church Lane Claxborough Retford Notts DN22 9NQ	8009825	2794		3749.32	0		0.00	0		0.00	3749.32	2798	
WILLIAMS	ROBERT J	Mr	38 Lexington Gardens, Tuxford, Notts, NG22 0LX	9532534	1119		1499.46	0		0.00	0		0.00	1499.46	1119	

HALIFAX BUILDING SOCIETY
POWERGEN SHARESAVE SHARE OPTION REGISTER

POWERGEN SHARESAVE SHARE OPTION REGISTER

EXERCISED OPTIONS

[illegible]

Total:

£1.34 per share	£1.76 per share	£3.06 per share
-----------------	-----------------	-----------------